

# Supplementary Information

(Prepared under PRC accounting standards)  
31 December 2003

## RETURN ON NET ASSETS AND EARNINGS PER SHARE

Profit during the reporting period	Return on net assets (%)		Earnings per share (RMB)	
	Fully diluted	Weighted average	Fully diluted	Weighted average
Profit from principal operating activities	26.18	29.04	0.607	0.607
Operating profit	20.10	22.30	0.466	0.466
Net profit	18.67	20.71	0.433	0.433
Net profit excluding non-recurring gains or losses	<u>18.72</u>	<u>20.77</u>	<u>0.434</u>	<u>0.434</u>

Return on net assets and earnings per share are computed based on the formula stipulated in the "Regulation for the preparation of information disclosure by listed securities companies (No. 9)" issued by China Securities Regulatory Commission on 19 January 2001.

# Supplementary Information (continued)

(Prepared under PRC accounting standards)  
31 December 2003

## PROVISION MOVEMENT SCHEDULE

Item	Group					
	At 1 January 2003 RMB	Increase during the year RMB	Decrease during the year			At 31 December 2003 RMB
			Reversal on upward revaluation of assets RMB	Other transfer-outs RMB	Total RMB	
1. Provision for bad debts:	167,374,845	9,570,000	x	x	(61,199,016)	115,745,829
including: Trade receivables	107,158,097	9,570,000	x	x	(59,518,433)	57,209,664
Other receivables	60,216,748	–	x	x	(1,680,583)	58,536,165
2. Provision for decline in value of short term investments:	2,263,731	–	(2,263,731)	–	(2,263,731)	–
including: Equity investments	2,263,731	–	(2,263,731)	–	(2,263,731)	–
3. Provision for inventories:	146,508,655	6,601,509	–	(75,716,914)	(75,716,914)	77,393,250
including: Work in progress	3,000,000	–	–	–	–	3,000,000
Finished goods	9,656,900	–	–	–	–	9,656,900
Spare parts	133,851,755	6,601,509	–	(75,716,914)	(75,716,914)	64,736,350
4. Provision for impairment of long term investments	–	–	–	–	–	–
5. Provision for impairment of fixed assets:	296,367,100	–	(63,554,141)	(32,246,659)	(95,800,800)	200,566,300
including: Buildings and structures	73,486,600	–	(29,139,753)	(6,756,647)	(35,896,400)	37,590,200
Plant, machinery and equipment	222,880,500	–	(34,414,388)	(25,490,012)	(59,904,400)	162,976,100
6. Provision for impairment of intangible assets	–	–	–	–	–	–
7. Provision for impairment of construction in progress	74,000,000	–	–	–	–	74,000,000
8. Provision for impairment of designated loan	–	–	–	–	–	–

# Supplementary Information (continued)

(Prepared under PRC accounting standards)  
31 December 2003

## PROVISION MOVEMENT SCHEDULE

Item	Company					
	At 1 January 2003 RMB	Increase during the year RMB	Decrease during the year			At 31 December 2003 RMB
			Reversal on upward revaluation of assets RMB	Other transfer-outs RMB	Total RMB	
1. Provision for bad debts:	161,374,845	9,570,000	x	x	(55,199,016)	115,745,829
including: Trade receivables	101,158,097	9,570,000	x	x	(53,518,433)	57,209,664
Other receivables	60,216,748	-	x	x	(1,680,583)	58,536,165
2. Provision for decline in value of short term investments:	2,263,731	-	(2,263,731)	-	(2,263,731)	-
including: Equity investments	2,263,731	-	(2,263,731)	-	(2,263,731)	-
3. Provision for inventories:	146,508,655	6,601,509	-	(75,716,914)	(75,716,914)	77,393,250
including: Work in progress	3,000,000	-	-	-	-	3,000,000
Finished goods	9,656,900	-	-	-	-	9,656,900
Spare parts	133,851,755	6,601,509	-	(75,716,914)	(75,716,914)	64,736,350
4. Provision for impairment of long term investments:	200,000	-	-	(200,000)	(200,000)	-
including: Investments in subsidiaries	200,000	-	-	(200,000)	(200,000)	-
5. Provision for impairment of fixed assets:	296,367,100	-	(63,554,141)	(32,246,659)	(95,800,800)	200,566,300
including: Buildings and structures	73,486,600	-	(29,139,753)	(6,756,647)	(35,896,400)	37,590,200
Plant, machinery and equipment	222,880,500	-	(34,414,388)	(25,490,012)	(59,904,400)	162,976,100
6. Provision for impairment of intangible assets	-	-	-	-	-	-
7. Provision for impairment of construction in progress	74,000,000	-	-	-	-	74,000,000
8. Provision for impairment of designated loan	-	-	-	-	-	-