

Company Profile

GZI Transport Limited (the “Company”) was listed on The Stock Exchange of Hong Kong Limited in January 1997. The principal operations of the Company and its subsidiaries (the “Group”) are toll roads comprising expressways and national highways located in Guangdong Province. They mainly include: Guangzhou Northern Ring Road, Guangzhou Northern Second Ring Expressway and Humen Bridge located in the Pearl River Delta Region; Guangshen, Guangshan, Guangcong Sections I and II, Guanghua and Qinglian are national highways connecting the traffic hub of Guangzhou City and inter-provincial traffic between Guangdong, Hunan, Jiangxi Provinces; Shantou Bay Bridge connecting the eastern coastal region of Guangdong Province and expressways in Fujian Province; Xian Expressway in Shaanxi and Hunan Xiang Jiang Bridge II. Currently, all of the Group’s toll roads and bridges have been generating higher toll revenue.

The Group has been expanding steadily through acquisitions in the last six years. Total attributable length of toll road and bridge projects increased from 146.9 kms in January 1997 to the current 304.1 kms. All of the projects are already operational and generating cash flow. Traffic volume growth of the Company’s projects is poised to benefit from the continuous economic growth of Southern China.

