

CORPORATE INFORMATION

REGISTERED NAME OF THE COMPANY

廣深鐵路股份有限公司

ENGLISH NAME OF THE COMPANY

Guangshen Railway Company Limited

REGISTERED ADDRESS OF THE COMPANY

No. 1052 Heping Road
Shenzhen, Guangdong Province
The People's Republic of China
Postal Code: 518010

COMPANY WEB SITE

www.gsrc.com

AUTHORIZED REPRESENTATIVES

Wu Janguang
Guo Xiangdong

COMPANY SECRETARY

Guo Xiangdong

DOMESTIC AUDITORS

Pan-China (Schinda)
Certified Public Accountants
16th Floor, Securities Building
No. 5020 Binhe Road
Shenzhen
The People's Republic of China

INTERNATIONAL AUDITORS

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22nd Floor, Prince's Building
Central
Hong Kong

LEGAL ADVISER AS TO PRC LAW

Haiwen & Partners
Room 1016, Beijing Silver Tower
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Chao Yang District
Beijing
The People's Republic of China

LEGAL ADVISER AS TO HONG KONG LAW

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38/F Jardine House
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Central
Hong Kong

CORPORATE INFORMATION

LEGAL ADVISER AS TO THE UNITED STATES LAW

Shearman & Sterling LLP
12th Floor
Gloucester Tower
The Landmark
11 Pedder Street
Central
Hong Kong

PRINCIPAL BANKER

China Construction Bank
Shenzhen Railway Branch
1st to 4th Floors
Jinwei Building
Jiabin Road
Shenzhen
The People's Republic of China

HONG KONG SHARE REGISTRAR

Hong Kong Registrars Limited
Rooms 1712-16 on 17th Floor
Hopewell Centre
183 Queen's Road east
Hong Kong

DEPOSITARY

JP Morgan Chase Bank
13th Floors, No. 4 New York Plaza
New York
USA

INFORMATIONS OF LISTING

H Shares: The Stock Exchange of Hong Kong Limited
Share Code: 0525
ADSs: The New York Stock Exchange, Inc.
Ticker Symbol: GSH

PUBLICATIONS

The Company's 2003 interim and annual reports were published in August 2003 and April 2004, respectively. As required by the United States securities laws, the Company will file an annual report together with the Form 20-F with the U.S. Securities and Exchange Commission before June 30, 2004. Copies of the interim and annual reports as well as the Form 20-F, once filed, will be available at:

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