



瀋陽公用發展股份有限公司
Shenyang Public Utility Holdings Company Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Reply Slip for the 2003 Annual General Meeting to be held on 16th June 2004

To: **Shenyang Public Utility Holdings Company Limited** (the "Company")

I/We (note 1) _____ (name(s) in English)

_____ (name(s) in Chinese)

of _____

(the registered address(es) as shown in the Register of Members) being the registered holder(s) of (note 2) _____ state shares / H shares (note 3) of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy _____) the 2003 Annual General Meeting of the Company to be held at the Company's office at Conference Room, No 14, Shisiwei Road, Heping District, Shenyang, the People's Republic of China (the "PRC") at 9:00 a.m. on Wednesday, 16th June 2004.

Date: _____, 2004

Signature(s): _____

Notes:

1. Please insert full name(s) in Chinese and English and address(es) (as shown in the register of members) in **BLOCK CAPITALS**.
2. Please insert the number of H shares registered in your name(s).
3. Please delete as appropriate.
4. The register of holders of H shares of the Company will be closed from Monday, 17th May 2004 to Tuesday, 15th June 2004 (both days inclusive), during which period no transfer of H shares will be registered. Holders of state shares or H shares of the Company whose names appear in the register of members of the Company as at 4:00p.m. on Friday, 14th May 2004 shall be entitled to attend and to vote at the Annual General Meeting (and any adjournment thereof).
5. Holders of state shares or H shares of the Company who intend to attend the Annual General Meeting should complete and return this slip to the Company's business address at No 14, Shisiwei Road, Heping District, Shenyang, the PRC or the Company's H shares registrars in Hong Kong, Hong Kong Registrars Limited, at Rooms 1901-5, 19th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong on or before Wednesday, 26th May 2004. The reply slip may be delivered by hand, by post or by fax to the number (852) 2865 0990/2529 6087.