

JOHNSON ELECTRIC GROUP

TEN-YEAR SUMMARY

	1995	1996	1997
	US\$'000	US\$'000	US\$'000
Consolidated Profit and Loss Account			
Turnover	250,667	284,151	335,906
Profit from consolidated activities	47,433	37,666	60,006
Exceptional item	–	(1,799)	–
Profit before taxation	47,433	35,867	60,006
Taxation [#]	(3,731)	(371)	(3,585)
Minority interests	–	–	–
Profit attributable to shareholders	43,702	35,496	56,421
Consolidated Balance Sheet			
Intangibles	–	–	–
Properties, plant and equipment	164,382	213,085	197,351
Jointly controlled entities	–	–	–
Associated companies	–	–	–
Investment securities	13,520	3,343	3,782
Investment in finance leases	17,594	28,114	31,970
Deposit for property acquisition	8,256	–	–
Deferred tax assets [#]	–	–	–
Net current assets	338,575	314,704	213,786
Employment of funds	542,327	559,246	446,889
Share capital	4,919	4,919	4,938
Reserves [#]	345,683	368,982	412,797
Proposed dividends	8,362	8,361	9,382
Shareholders' funds	358,964	382,262	427,117
Convertible bonds	149,514	149,513	–
Long term loans / other provisions	23,910	14,960	8,000
Deferred tax liabilities [#]	9,932	12,012	11,772
Minority interests	7	499	–
Funds employed	542,327	559,246	446,889
Basic earnings per share (US cents) * [#]	1.20	0.98	1.55
Fully diluted earnings per share (US cents) [#]	N/A	N/A	N/A
Dividend per share (US cents)	3.2	3.2	3.5
Shareholders' funds per share (US cents) * [#]	9.8	10.4	11.6

* Restated to reflect subdivision of each of the issued and unissued shares into four subdivided shares on 14th August 2000.

[#] Restated to reflect the adoption of SSAP 12 (revised) "Income Taxes" issued by the HKSA

1998	1999	2000	2001	2002	2003	2004
US\$'000	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000
362,771	367,557	677,144	790,190	773,660	955,339	1,050,707
88,159	111,207	155,268	136,171	125,936	174,202	134,533
–	–	–	–	–	–	–
88,159	111,207	155,268	136,171	125,936	174,202	134,533
(7,312)	(5,560)	(22,172)	9,431	(15,289)	(24,788)	(17,956)
–	–	(9)	(2)	(2)	(2)	–
80,847	105,647	133,087	145,600	110,645	149,412	116,577
–	–	–	–	22,583	22,421	20,074
185,692	180,277	246,724	234,287	235,031	248,501	256,952
–	–	11,668	19,506	18,439	18,882	16,104
–	–	9,172	7,361	3,709	40	13,163
4,793	5,770	7,641	11,136	9,480	7,336	7,871
35,038	33,188	27,901	20,522	13,844	8,538	5,599
–	–	–	–	–	–	–
–	–	3,116	28,513	32,778	29,188	33,731
272,967	358,787	139,141	207,156	246,454	366,591	420,786
498,490	578,022	445,363	528,481	582,318	701,497	774,280
5,925	5,925	5,925	5,925	5,925	5,925	5,925
461,522	525,540	376,761	459,001	513,434	617,303	685,802
14,814	29,627	33,620	34,383	34,383	42,390	42,390
482,261	561,092	416,306	499,309	553,742	665,618	734,117
–	–	–	–	–	–	–
3,999	3,000	16,884	18,243	17,823	20,489	19,065
12,230	13,930	12,168	10,924	10,748	15,386	21,093
–	–	5	5	5	4	5
498,490	578,022	445,363	528,481	582,318	701,497	774,280
2.20	2.88	3.62	3.96	3.01	4.07	3.17
N/A	N/A	N/A	N/A	N/A	4.07	3.17
4.5	4.5	4.9	1.3	1.3	1.7	1.7
13.1	15.3	11.3	13.6	15.1	18.1	20.0