

Five-Year Financial Information

CONSOLIDATED PROFIT AND LOSS ACCOUNT – FOR THE YEAR ENDED 31 MARCH

| | 2004 HK\$'000 | 2003 HK\$'000 | 2002 HK\$'000 | 2001 HK\$'000 | 2000 HK\$'000 |
|--|------------------|------------------|------------------|------------------|------------------|
| Turnover | 938,832 | 953,739 | 1,039,919 | 1,039,596 | 1,057,564 |
| Operating profit/(loss) before interest income | 53,892 | (43,834) | 33,840 | 26,593 | 43,735 |
| Interest income | 1,783 | 2,640 | 3,786 | 8,845 | 7,954 |
| Share of net profits/(losses) of associated companies | 487 | (783) | (290) | 2,472 | 1,311 |
| Profit/(loss) before taxation | 56,162 | (41,977) | 37,336 | 37,910 | 53,000 |
| Taxation | (8,604) | (7,320) | (7,868) | (7,079) | (7,974) |
| Profit/(loss) after taxation | 47,558 | (49,297) | 29,468 | 30,831 | 45,026 |
| Minority interests | (19,199) | (8,924) | (9,648) | (531) | (1,704) |
| Profit/(loss) attributable to shareholders | 28,359 | (58,221) | 19,820 | 30,300 | 43,322 |
| Basic earnings/(loss) per share – HK cents | 8.9 | (18.6) | 6.3 | 9.7 | 14.1 |
| Dividend per share – HK cents | 4.5 | 1.5 | 5.0 | *7.0 | 10.0 |

* The calculation of dividend per share for year ended 31 March 2001 was based on the Group's total amount of cash dividend paid or payable to the shareholders and excluded the special interim dividend in specie of SHHL shares paid during that year.

Five-Year Financial Information

CONSOLIDATED BALANCE SHEET – AS AT 31 MARCH

| | 2004 <i>HK\$'000</i> | 2003 <i>HK\$'000</i> | 2002 <i>HK\$'000</i> | 2001 <i>HK\$'000</i> | 2000 <i>HK\$'000</i> |
|--|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| Assets | | | | | |
| Intangible assets | 32,200 | 36,800 | 41,595 | 46,000 | 50,600 |
| Fixed assets | 358,235 | 321,474 | 377,532 | 399,061 | 414,871 |
| Investments | 6,885 | 8,486 | 11,313 | 17,874 | 15,699 |
| Other current and non-current assets | 58,376 | 58,651 | 67,053 | 73,241 | 66,435 |
| Cash and bank balances | 253,811 | 202,973 | 203,994 | 152,985 | 167,483 |
| Total assets | 709,507 | 628,384 | 701,487 | 689,161 | 715,088 |
| Liabilities | | | | | |
| Cake coupon liabilities | | | | | |
| Current | 43,097 | 39,846 | 45,010 | 49,553 | 48,069 |
| Non-current | 76,162 | 87,518 | 90,159 | 93,006 | 87,988 |
| Other current and non-current liabilities | 132,981 | 123,193 | 132,521 | 116,649 | 151,208 |
| Minority interests | 88,175 | 65,231 | 62,257 | 61,029 | 5,971 |
| Total liabilities | 340,415 | 315,788 | 329,947 | 320,237 | 293,236 |
| Shareholders' equity | 369,092 | 312,596 | 371,540 | 368,924 | 421,852 |