

## Basic Corporate Information

- (I) **Official name of the Company (Chinese)** : 安徽海螺水泥股份有限公司  
**(English)** : ANHUI CONCH CEMENT COMPANY LIMITED  
**Abbreviation in English:** ACC
- (II) **Exchanges on which the Company's shares are listed**  
**H shares** : The Stock Exchange of Hong Kong Limited  
**Stock code** : 0914  
**A shares** : The Shanghai Stock Exchange  
**Stock code** : 600585  
**Stock Abbreviation** : Conch Cement
- (III) **Registered address and office address** : 209 Beijing East Road,  
Wuhu City, Anhui Province,  
The People's Republic of China  
**Postal code** : 241000  
**Email address of the Company** : conch@mail.wh.ah.cn
- (IV) **Legal representative of the Company** : Guo Wensan
- (V) **Secretary to the Board** : Zhang Mingjing  
**Contact number** : (86-553) 3115338  
**Fax number** : (86-553) 3114550  
**Company secretary (Hong Kong)** : Leo P Y Chiu  
**Contact number** : (852) 2111 3220  
**Fax number** : (852) 2111 3299  
**Securities affairs representative:** Yang Kaifa  
**Contact number** : (86-553) 3114546  
**Email address** : conch\_ah@mail.wh.ah.cn
- (VI) **Company's designated newspapers for information disclosure** : Shanghai Securities Journal, China Securities Journal, Hong Kong Wen Wei Po and The Standard  
**Website for publication of this interim report** : <http://www.sse.com.cn>  
**Location where the Company's interim report is available for inspection** : Secretariat to the Board of the Company
- (VII) **Other related information**  
**Registered number of business license** : 3400001300128  
**Tax registration number** : GSHZ34020214949036-X  
DSWZ34020214949036-X  
**Legal adviser as to PRC law** : Jingtian & Gongcheng  
15th Floor, the Union Plaza,  
20 Chaoyangmen Wai Dajie,  
Beijing  
PRC

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<b>Legal adviser to Hong Kong law</b>	: Chiu & Partners 41st Floor, Jardine House, 1 Connaught Place, Hong Kong
<b>International auditors</b>	: PricewaterhouseCoopers, Certified Public Accountants 22nd Floor, Prince Building, Central, Hong Kong
<b>PRC auditors</b>	: PricewaterhouseCoopers Zhongtian Certified Public Accountants Company Limited 11th Floor, PWC Centre, 202 Hubin Road, Shanghai, PRC

### (VIII) Major accounting data and financial indicators

1. *Major accounting data and financial indicators prepared in accordance with PRC Accounting Standards*

Table 1

(Amount: '000)

Item	30 June 2004	31 December 2003	Difference as compared with the beginning of the year (%)
Current assets	3,159,716	3,195,597	-1.12
Current liabilities	4,838,349	4,954,646	-2.35
Total assets	14,753,307	13,333,370	10.65
Shareholders' equity (excluding minority interests)	5,250,114	4,583,726	14.54
Net assets per share	4.18	3.65	14.54
Adjusted net assets per share	4.18	3.65	14.54

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Table 2

(Amount: '000)

Item	From January 2004 to June 2004	From January 2003 to June 2003	Difference as compared with the same period of the previous year (%)
Income from principal operations	3,815,906	2,131,284	79.04
Net profit	791,924	221,808	257.03
Net profit after deduction of extraordinary profit or loss	790,389	225,432	250.61
Earnings per share (RMB)	0.63	0.187	236.90
Return on net assets (diluted)	15.08%	6.44%	8.64 percentage points
Net cash flows from operating activities	877,793	897,300	-2.17

Extraordinary item of profit/loss for the Reporting Period and its amounts are as follows:

(Amount: '000)

Item	
Non-operating profit or loss, net (after tax)	1,535

2. *Financial summary prepared in accordance with the International Financial Reporting Standards ("IFRS")*

(Amount: '000)

Item	From January 2004 to June 2004	From January 2003 to June 2003	Difference as compared with the same period of the previous year (%)
Net operating income	3,788,917	2,116,990	78.98
Net profit	794,264	223,726	255.02
	30 June 2004	31 December 2003	Difference as compared with the beginning of the year (%)
Total Assets	14,569,700	13,146,581	10.83
Total Liabilities	8,229,917	7,629,533	7.87

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### 3. Explanations for differences between consolidated financial statements prepared in accordance with PRC Accounting Standards and those prepared in accordance with IFRS

(Amount: '000)

	Net profit		Shareholders' equity	
	From 1 January to 30 June 2004 (Unaudited)	From 1 January to 30 June 2003 (Unaudited)	30 June 2004 (Unaudited)	31 December 2003 (Audited)
As reported in statutory financial statements prepared in accordance with PRC Accounting Standards	791,924	221,808	5,250,114	4,583,726
Adjustment made in accordance with the IFRS:				
— Recognised as negative goodwill under IFRS	421	—	-2,712	-3,132
— Proposed distribution of dividend in subsequent period	—	—	—	—
— Reversal of revaluation surplus of leasehold land	1,919	1,918	-165,659	-167,577
As reported in accordance with the IFRS	794,264	223,726	5,081,743	4,413,017