

CORPORATE PROFILE

Shenzhen Expressway Company Limited (“the Company”) is principally engaged in the investment, construction, operation and management of highways and roads. It was granted concession rights to operate its existing expressways and a right of first refusal to develop and operate new expressways in Shenzhen. With Shenzhen as its base, the Company focuses on investing and operating toll roads, and managing the construction of highways and roads in the Pearl River Delta region and other regions in the PRC. It is committed to supplying high quality and efficient services to the public and the government at reasonable costs. The toll roads in Shenzhen operated by the Company have already formed a complete road network, which not only connects the main ports, the airport, customs checkpoints and industrial zones in Shenzhen, but also forms the main component of the national and provincial road networks. This road network constitutes the major gateway between Shenzhen and Hong Kong and serves as the main passage to the Pearl River Delta. They are important infrastructures especially after the commencement of the Closer Economic Partnership Arrangement (“CEPA”) and the establishment of the “9+2” Pan Pearl River Delta Economic Zone.

The toll roads and expressways currently operated by the Company and its subsidiaries (the “Group”) or jointly controlled entities include Meiguan Expressway, Jihe East, Jihe West, Shuiguan Expressway and Yanba Expressway (Sections A & B) in Shenzhen, as well as Changsha Ring Road located in Hunan and the Geputan Bridge in Hubei. The toll road under construction includes Yanpai Expressway in Shenzhen. Investment projects include Shuiguan Expressway Extension in Shenzhen; Yangmao Expressway, Jiangzhong Expressway and Guangzhou Western Second Ring Expressway in Guangdong Province; and Nanjing Third Bridge in Jiangsu Province. Besides operating toll roads, the Group also holds 95% equity interest in Shenzhen Expressway Advertising Company Limited, 30% equity interest in Shenzhen Expressway Engineering Consulting Company Limited and 40% equity interest in Shenzhen Wutongling Ropeway Company Limited.

The Company was established on 30 December 1996 with a total share capital of RMB1,268,200,000. In March 1997, the Company issued 747,500,000 foreign shares (H Shares), which were listed on HKEX on 12 March 1997 (code: 0548). It issued 165,000,000 Renminbi-denominated ordinary shares (A shares) in December 2001, which were listed on the Shanghai Stock Exchange on 25 December 2001 (code: 600548). The total share capital of the Company at present amounts to RMB2,180,700,000. The controlling shareholder of the Company is Xin Tong Chan Development (Shenzhen) Co. Ltd, a wholly-owned subsidiary of Shenzhen International Holdings Limited (HKEX stock code: 0152), which is listed on HKEX, holding approximately 30.03% of the Company.

THE SHAREHOLDING AND BUSINESS STRUCTURE OF THE COMPANY

