

|                                       | Notes | Six months ended 30 June        |                                 |
|---------------------------------------|-------|---------------------------------|---------------------------------|
|                                       |       | 2004<br>HK\$'000<br>(unaudited) | 2003<br>HK\$'000<br>(unaudited) |
| Turnover                              | 3     | 225,605                         | 155,113                         |
| Cost of sales                         |       | (202,069)                       | (133,400)                       |
| Gross profit                          |       | 23,536                          | 21,713                          |
| Other operating income                | 4     | 1,590                           | 1,790                           |
| Selling and distribution costs        |       | (8,236)                         | (7,131)                         |
| General and administrative expenses   |       | (11,163)                        | (13,871)                        |
| Profit from operations                | 5     | 5,727                           | 2,501                           |
| Finance costs                         | 6     | (2,294)                         | (1,721)                         |
| Profit before taxation                |       | 3,433                           | 780                             |
| Taxation                              | 7     | (128)                           | —                               |
| Profit before minority interests      |       | 3,305                           | 780                             |
| Minority interests                    |       | (23)                            | (11)                            |
| Profit for the period                 |       | 3,282                           | 769                             |
| Earnings per share — basic (HK cents) | 9     | 0.7                             | 0.2                             |