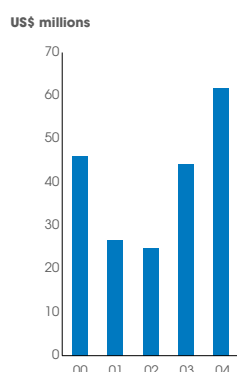
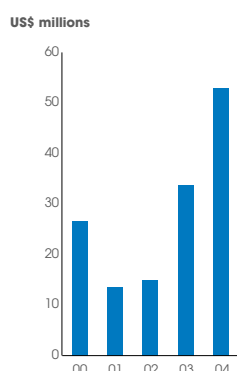


Half-Year Highlights

Contribution from Operations



Recurring Profit



FINANCIAL SUMMARY

	For the six months ended 30 June 2004	2003 (Restated) ⁽ⁱ⁾	change
US\$ millions			
Turnover	1,002.0	1,008.7	-0.7%
Contribution from operations	61.8	44.2	+39.8%
Recurring profit	52.9	33.7	+57.0%
Foreign exchange (losses)/gains	(13.6)	1.9	—
Non-recurring items	15.4	—	—
Profit attributable to ordinary shareholders	54.7	35.6	+53.7%

	At 30 June 2004	At 31 December 2003 (Restated) ⁽ⁱ⁾	change
US\$ millions			
Net current assets	322.7	443.6	-27.3%
Total assets	2,212.1	2,213.5	-0.1%
Net debt	779.7	907.7	-14.1%
Shareholders' equity	206.6	51.1	+304.3%
Net assets ⁽ⁱⁱ⁾	529.2	427.8	+23.7%

PER SHARE DATA

	For the six months ended 30 June 2004	2003 (Restated) ⁽ⁱ⁾	change
U.S. cents			
Recurring profit	1.66	1.06	+56.6%
Basic earnings	1.72	1.12	+53.6%

FINANCIAL RATIO

	At 30 June 2004	At 31 December 2003 (Restated) ⁽ⁱ⁾	change
Times			
Gearing ratio ⁽ⁱⁱⁱ⁾			
— Consolidated	1.47	2.12	-30.7%
— Head Office	0.13	0.12	+8.3%

(i) Refer to Note 14 to the Condensed Interim Financial Statements.

(ii) Equivalent to the sum of shareholders' equity and outside interests.

(iii) Calculated as net debt divided by net assets.