

法定披露

Statutory Disclosure

股息及暫停辦理過戶登記手續

董事會已宣佈將在二零零四年九月二十二日星期三，向在二零零四年九月十七日星期五名列本公司股東名冊上之股東派發截至二零零四年十二月三十一日止年度之中期股息每股港幣0.30元（二零零三年：港幣0.30元）。本公司將由二零零四年九月十三日星期一起至二零零四年九月十七日星期五止（包括首尾兩天）暫停辦理股份過戶登記手續。任何人士如欲享有上述中期股息，必須在二零零四年九月十日星期五下午四時三十分前，將所有過戶文件連同有關股票送達本公司之股份過戶登記處登捷時有限公司（地址為香港灣仔告士打道五十六號東亞銀行港灣中心地下），以辦理股份過戶登記手續。

購股權計劃

根據在二零零零年五月三十一日採納之中信泰富股份獎勵計劃二零零零（「該計劃」），董事會可邀請本公司或其任何附屬公司之任何董事、行政人員或僱員接納可認購本公司股份之購股權，而每接納該項邀請則須支付港幣1元。認購價由董事會釐定，價格最少為以下各項之較高者：(i)本公司股份在授出購股權日期於聯交所日報表上所列之收市價；(ii)本公司股份在緊接授出購股權日期前五個營業日在聯交所日報表上所列之平均收市價；及(iii)本公司股份面值。根據該計劃可授出購股權之股份數目上限，不得超出(i)本公司不時之已發行股本或(ii)本公司於採納該計劃當日之已發行股本（以較低者為準）之10%。

Dividend and Closure of Register

The Directors have declared an interim dividend of HK\$0.30 (2003: HK\$0.30) per share for the year ending 31 December 2004 payable on Wednesday, 22 September 2004 to shareholders whose names appear on the Register of Members of the Company on Friday, 17 September 2004. The Register of Members of the Company will be closed from Monday, 13 September 2004 to Friday, 17 September 2004, both days inclusive, during which period no share transfer will be effected. In order to qualify for the interim dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the Company's Share Registrars, Tengis Limited, at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 10 September 2004.

Share Option Plan

Under the CITIC Pacific Share Incentive Plan 2000 ('the Plan') adopted on 31 May 2000, the Board may invite any director, executive or employee of the Company or any of its subsidiaries to subscribe for options over the Company's shares on payment of HK\$1 per acceptance. The subscription price determined by the Board will be at least the higher of (i) the closing price of the Company's share as stated in the Stock Exchange's daily quotations sheet on the date of grant; (ii) the average closing price of the Company's share as stated in the Stock Exchange's daily quotations sheets for the five business days immediately preceding the date of grant and (iii) the nominal value of the Company's shares. The maximum number of shares over which options may be granted under the Plan shall not exceed 10% of (i) the issued share capital of the Company from time to time or (ii) the issued share capital of the Company as at the date of adopting the Plan, whichever is the lower.

在二零零二年五月二十八日，本公司根據該計劃授出合共可認購11,550,000股本公司股份之購股權（「購股權」）（詳見下表），佔當時已發行股本之0.53%，行使價為每股港幣18.20元，全部已獲接納。本公司股份在緊接授出購股權日期前之收市價為港幣18.10元。所有已授出及獲接納之購股權，可在授出購股權日期起計五年內全數或部份行使。於截至二零零四年六月三十日止六個月內，涉及1,650,000股本公司股份之購股權已獲行使，行使價為每股港幣18.20元。於期內，概無任何購股權遭註銷或作廢。

On 28 May 2002 options to subscribe for a total of the 11,550,000 shares in the Company ('Share Options') listed in the table below representing 0.53% of the then issued share capital, at the exercise price of HK\$18.20 per share, were granted under the Plan and all were accepted. The closing price of the Company's share immediately before the date of grant was HK\$18.10. All options granted and accepted can be exercised in whole or in part within 5 years from the date of grant. During the six months ended 30 June 2004, Share Options in respect of a total of 1,650,000 shares in the Company were exercised at HK\$18.20 per share. None were cancelled or lapsed during the period.

		於期初之購股權數目 Number of Share Options at the beginning of the period	期終時購股權數目 Number of Share Options at the end of the period
本公司董事 ¹	Directors of the Company ¹	7,800,000	6,200,000
按持續合約受聘之僱員	Continuous Contract Employees	3,400,000	3,400,000
其他 ²	Others ²	350,000	300,000
合計	Total	11,550,000	9,900,000

附註：

- 於截至二零零四年六月三十日止六個月內，范鴻齡先生已行使其全部購股權，涉及1,600,000股本公司股份。本公司股份在緊接范先生行使其購股權日期前之加權平均收市價為港幣21.45元。
- 此購股權乃授予按持續合約受聘之前僱員。此購股權涉及50,000股本公司股份已於截至二零零四年六月三十日止六個月內行使。本公司股份在緊接行使此購股權日期前之加權平均收市價為港幣23.40元。

Notes:

- Mr Henry Fan Hung Ling has exercised all of his Share Options in respect of 1,600,000 shares in the Company during the six months ended 30 June 2004. The weighted average closing price of the shares in the Company immediately before the date on which his Share Options were exercised was HK\$21.45.
- It is in respect of the options granted to former employees under continuous contract and the options in respect of 50,000 shares in the Company have been exercised during the six months ended 30 June 2004. The weighted average closing price of the shares in the Company immediately before the date on which such Share Options were exercised was HK\$23.40.