

IMPORTANT MESSAGE

The Board of Directors (the "Board") of Sinopec Shanghai Petrochemical Company Limited (the "Company") and its directors jointly and severally accept full responsibility for the authenticity, accuracy and completeness of the information contained in this report and confirm that there are no material omissions or false or misleading statements in this report.

Mr. Lu Yiping, Chairman, Mr. Rong Guangdao, Vice Chairman and President of the Company, Mr. Han Zhihao, Director and Chief Financial Officer of the Company and Mr. Hua Xin, Finance Manager of the Company, hereby warrant the authenticity and completeness of the financial report contained in the interim report.