Tristate Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 458)

CONTENTS

	Page
CONDENSED ACCOUNTS	
Condensed Consolidated Profit and Loss Account	1
Condensed Consolidated Balance Sheet	2
Condensed Consolidated Statement of Cash Flows	3
Condensed Consolidated Statement of Changes in Equity	4
Notes to the Condensed Accounts	5
management discussion and analysis	9
OUTLOOK	10
Interim dividend	10
DISCLOSURE OF INTERESTS	
Directors' Interests in Securities	11
Substantial Shareholders	12
Share options	13
PURCHASE, SALE OR REDEMPTION OF SHARES	14
CODE OF BEST PRACTICE	14
MODEL CODE	14
AUDIT COMMITTEE	14
BOARD OF DIRECTORS	14