Notes:

- (1) These shares represented the Consideration Shares to be issued by the Company to Solartech for the acquisition of the copper business from Solartech as detailed in an announcement dated 25th March, 2004 and "Post Balance Sheet Events" above. The shares represents approximately 75.5% of the enlarged share capital of the Company.
- (2) These shares are beneficially owned by China Star HK Entertainment Company Limited, the issued shares of which are wholly and beneficially owned by China Star Entertainment Limited. Accordingly, China Star Entertainment Limited is deemed to be interested in these shares.

Save as disclosed above, no persons had an interest or a short position in the shares and underlying shares of the Company as recorded in the register required to be kept under section 336 of the SFO.

PURCHASE, SALES OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

Neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company listed securities during the six months ended 30th June, 2004.

CODE OF BEST PRACTICE

The Directors are not aware of any information that would reasonably indicate that the Company is not or was not, for the six months ended 30th June, 2004, in compliance with the Code of Best Practice as set out in the Listing Rules, save that independent non-executive directors have not been appointed for a specific term. Independent non-executive directors are subject to retirement by rotation and re-election of the Annual General Meeting of the Company in accordance with the provisions of the Company's bye-laws.

AUDIT COMMITTEE

The audit committee of the Company has reviewed with the management the accounting principles and practices adopted by the Group and discussed internal controls and financial reporting matters, including the review of this interim report.

By order of the Board Chu Yuk Kuen Director

Hong Kong, 21st September, 2004