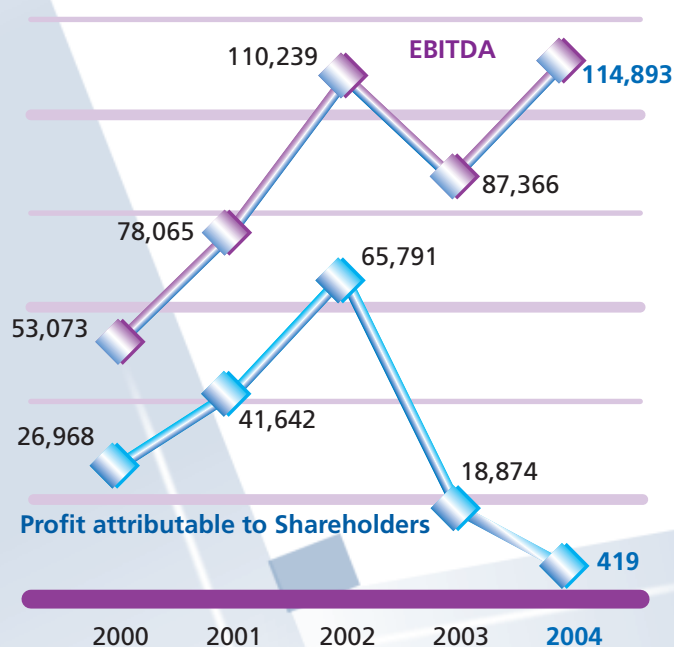


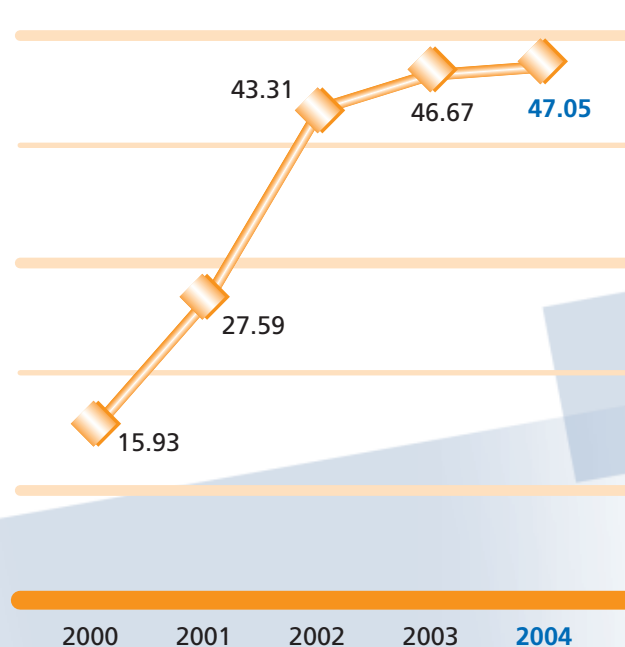
KEY FINANCIAL INDICATORS AND RATIOS

	2004	2003	2002	2001	2000
OPERATING RESULTS (HK\$'000)					
Earnings before interest, tax, depreciation and amortisation ("EBITDA")	114,893	87,366	110,239	78,065	53,073
Profit attributable to shareholders of the Company ("Shareholder(s)")	419	18,874	65,791	41,642	26,968
FINANCIAL POSITION (HK\$'000)					
Shareholders' funds	388,233	385,392	309,377	171,056	98,794
Total assets	1,543,325	1,400,571	995,760	614,405	288,956
Total borrowings	789,908	641,772	351,232	242,178	139,337
CAPITAL EXPENDITURE (HK\$'000)					
	248,617	249,942	243,800	89,374	38,620
KEY FINANCIAL RATIOS					
Gross profit margin	13.61%	11.68%	15.57%	16.90%	25.90%
Gearing ratio	51.18%	45.82%	35.27%	39.42%	48.22%
Finance costs over turnover	3.91%	1.91%	1.71%	2.44%	3.65%
Inventory turnover days	67	57	75	47	66
Trade and bills receivable turnover days	77	68	65	75	82
Trade and bills payables turnover days	72	73	96	105	54

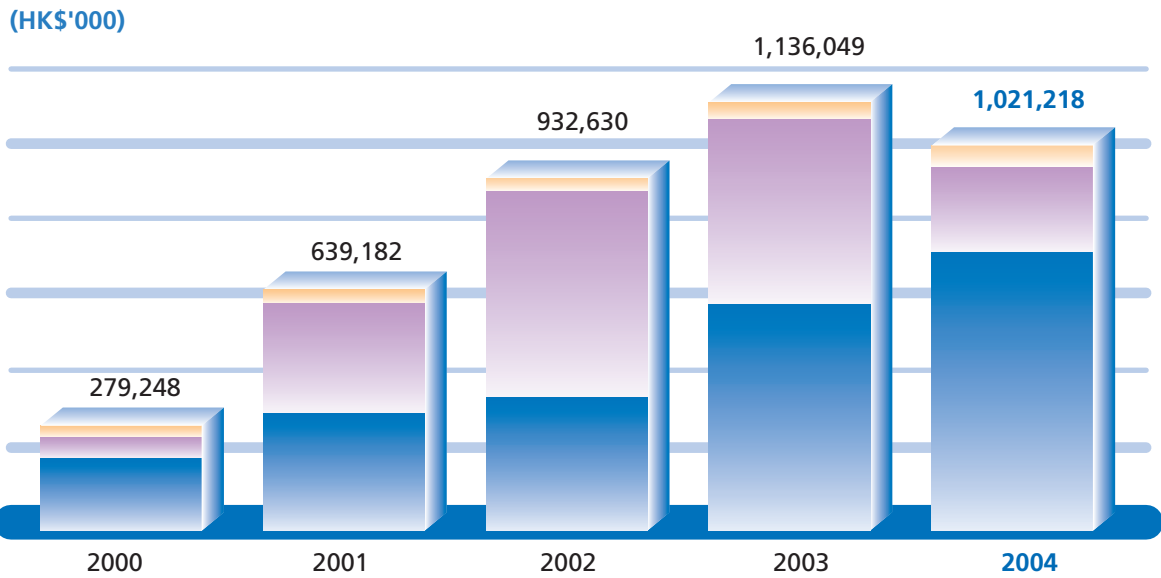
EBITDA/ PROFIT ATTRIBUTABLE TO SHAREHOLDERS (HK\$'000)



NET TANGIBLE ASSETS PER SHARE (HK cents)

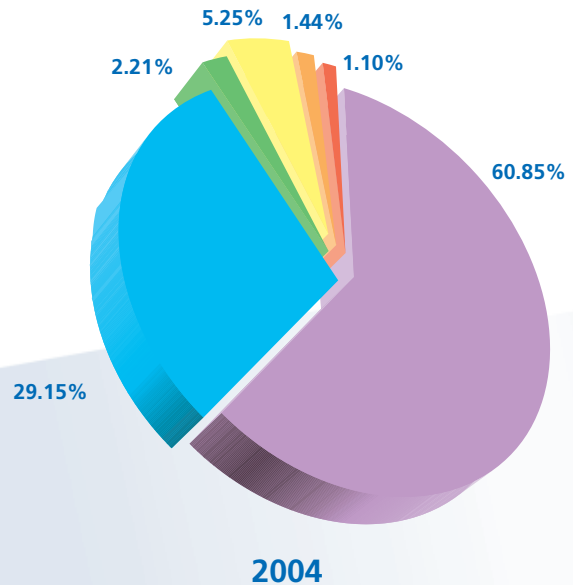
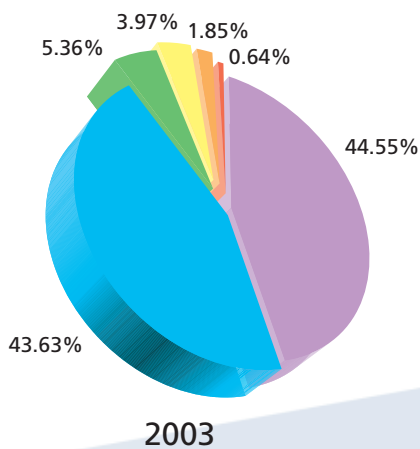


SALES BREAKDOWN BY PRINCIPAL ACTIVITIES



	2000 HK\$'000	2001 HK\$'000	2002 HK\$'000	2003 HK\$'000	2004 HK\$'000
Plastic injection and moulding	191,461	310,590	352,151	600,484	737,330
Assembling of electronic products	56,241	290,314	545,210	489,971	224,956
Mould design and fabrication	31,546	38,278	35,269	45,594	58,932

SALES BREAKDOWN BY GEOGRAPHICAL LOCATIONS



- The People's Republic of China ("PRC") (other than Taiwan and Hong Kong)
- Hong Kong
- Japan
- South East Asia
- Taiwan
- Others