

# China Gas Holdings Limited

## CONDENSED CONSOLIDATED BALANCE SHEET

AT 30 SEPTEMBER, 2004

	NOTES	30 September, 2004 HK\$'000 (unaudited)	31 March, 2004 HK\$'000 (audited)
Non-current assets			
Investment properties	8	1,620	9,620
Property, plant and equipment	8	554,570	237,469
Properties held for development		17,500	36,200
Deposits for acquisition and construction of property, plant and equipment		364,475	–
Investments in securities		5,490	5,490
Goodwill	9	114,049	107,133
Deposits for investments		11,034	12,381
		<b>1,068,738</b>	408,293
Current assets			
Inventories		40,952	12,714
Amounts due from customers for contract work		102,509	49,861
Trade and other receivables	10	265,161	384,788
Investments in securities		12,950	14,800
Bank balances and cash		215,901	471,823
		<b>637,473</b>	933,986
Current liabilities			
Trade and other payables	11	102,958	72,315
Amounts due to customers for contract work		–	343
Amounts due to minority shareholders of subsidiaries		983	985
Taxation		458	381
Bank and other borrowings – due within one year	12	293,333	278,489
Obligations under a hire purchase contract – due within one year		126	112
		<b>397,858</b>	352,625
Net current assets		<b>239,615</b>	581,361
		<b>1,308,353</b>	989,654

## China Gas Holdings Limited

		<b>30 September, 2004</b>	31 March, 2004
	<i>NOTES</i>	<b><i>HK\$'000</i></b>	<i>HK\$'000</i>
		<b>(unaudited)</b>	(audited)
Capital and reserves			
Share capital	13	<b>17,542</b>	15,578
Reserves		<b>612,710</b>	487,096
		<hr/> <b>630,252</b> <hr/>	<hr/> 502,674 <hr/>
Minority interests		<b>114,520</b>	91,121
Non-current liabilities			
Bank and other borrowings – due after one year	12	<b>466,642</b>	313,230
Obligations under a hire purchase contract			
– due after one year		<b>116</b>	185
Convertible note	14	<b>42,300</b>	46,800
Convertible bonds	14	<b>54,523</b>	35,644
		<hr/> <b>563,581</b> <hr/>	<hr/> 395,859 <hr/>
		<hr/> <b>1,308,353</b> <hr/>	<hr/> 989,654 <hr/>