

Unaudited Consolidated Financial Statements and Notes

未經審核綜合財務報表及附註

RESULTS

The board of directors (the "Board") of Kenfair International (Holdings) Limited (the "Company") is pleased to announce the unaudited consolidated interim results of the Company and its subsidiaries (hereinafter refer as to the "Group") for the six months ended 30 September 2004 (the "Review Period").

CONSOLIDATED INCOME STATEMENT

		Notes 附註
TURNOVER	營業額	4
Other revenue	其他收益	4
Other income	其他收入	5
Advertising and promotion expenses	廣告及推廣開支	
Agency commission	代理佣金	
Amortisation and depreciation	攤銷及折舊	
Hotel and travel package expenses	酒店及旅遊套票開支	
Operating lease rentals	經營租賃租金	
Staff costs	員工成本	
Unrealised loss on other investments	其他投資之未變現虧損	
Other operating expenses	其他營運開支	
LOSS FROM OPERATIONS	經營虧損	5
Finance costs	融資成本	6
LOSS BEFORE TAX	除稅前虧損	
Taxation	稅項	7
NET LOSS FROM ORDINARY ACTIVITIES ATTRIBUTABLE TO SHAREHOLDERS	股東應佔日常 業務虧損淨額	
DIVIDENDS	股息	8
LOSS PER SHARE	每股虧損	9
- Basic	- 基本	
- Diluted	- 攤薄	

All of the Group's operations are classified as continuing.

The accompanying notes form an integral part of these financial statements.

The "13th Hong Kong International Toys & Gifts Show and the 12th Asian Gifts Premium & Household Products Show" and the "2nd ASIANA - Mega Show Part Two" were held and completed in October 2004 and the unaudited turnover and net profit from ordinary activities attributable to shareholders for the period from 1 April 2004 to 31 October 2004 were approximately HK\$201,000,000 and HK\$50,000,000 respectively (for the period from 1 April 2003 to 31 October 2003: approximately HK\$199,000,000 and HK\$58,000,000 respectively). Based on the profit for the period from 1 April 2004 to 31 October 2004, the directors of the Company resolved to pay an interim dividend amounted to HK\$0.09 per share. Details of this event after the balance sheet date are disclosed in Note 22 to these consolidated financial statements.

業績

建發國際(控股)有限公司(「本公司」)董事會(「董事會」)欣然公佈本公司及其附屬公司(統稱「本集團」)截至二零零四年九月三十日止六個月(「回顧期間」)之未經審核綜合中期業績。

綜合損益賬

	Six months ended 30 September 截至九月三十日止六個月	
	2004 (Unaudited) 二零零四 (未經審核) HK\$'000 千港元	2003 (Unaudited) 二零零三年 (未經審核) HK\$'000 千港元
營業額	29,821	19,342
其他收益	47	106
其他收入	717	1,943
廣告及推廣開支	(11,044)	(7,356)
代理佣金	(1,502)	(775)
攤銷及折舊	(4,323)	(4,944)
酒店及旅遊套票開支	(4,299)	(4,411)
經營租賃租金	(4,449)	(3,773)
員工成本	(15,483)	(12,284)
其他投資之未變現虧損	(7,981)	-
其他營運開支	(17,733)	(19,436)
經營虧損	(36,229)	(31,588)
融資成本	(111)	(179)
除稅前虧損	(36,340)	(31,767)
稅項	-	-
股東應佔日常 業務虧損淨額	(36,340)	(31,767)
股息	-	-
每股虧損	(16.8 cents仙)	(15.0 cents仙)
- 基本		
- 攤薄	N/A不適用	N/A不適用

本集團之所有業務均列作持續經營業務。

隨附之附註組成此等財務報表之一部份。

「第十三屆香港國際玩具及禮品展暨第十二屆亞洲贈品及家居用品展」及「第二屆 ASIANA - 亞洲展覽盛事第二部份」已於二零零四年十月完滿舉行。二零零四年四月一日至二零零四年十月三十一日期間之未經審核營業額及股東應佔日常業務純利分別約 201,000,000 港元及 50,000,000 港元(二零零三年四月一日至二零零三年十月三十一日期間: 約 199,000,000 港元及 58,000,000 港元)。根據二零零四年四月一日至二零零四年十月三十一日期間之溢利, 本公司董事議決派付每股 0.09 港元之中期股息。此結算日後事項之詳情於此等綜合財務報表附註 22 內披露。