

3. Li Ka-Shing Unity Trustee Corporation Limited ("TDT1") as trustee of The Li Ka-Shing Discretionary Trust ("DT1") and Li Ka-Shing Unity Trustcorp Limited ("TDT2") as trustee of a discretionary trust ("DT2") each holds units in The Li Ka-Shing Unity Trust ("UT1").

Li Ka-Shing Unity Trustee Company Limited ("TUT1") as trustee of UT1 together with certain companies which TUT1 as trustee of UT1 is entitled to exercise or control the exercise of one-third or more of the voting power at their general meetings hold interests in the shares of Cheung Kong (Holdings) Limited ("CKH").

Certain subsidiaries of CKH are entitled to exercise or control the exercise of one-third or more of the voting power at the general meetings of Hutchison Whampoa Limited ("HWL"). HIL is the wholly-owned subsidiary of HWL.

By virtue of the SFO, each of Mr. Li Ka-Shing being the settlor and may being regard as a founder of DT1 and DT2 for the purpose of the SFO, TDT1, TDT2, TUT1, CKH and HWL was deemed to be interested in the 203,947,368 underlying Shares held by HIL.

4. Billymax Investments Limited ("BIL") is a wholly owned subsidiary of Harbour Ring Toys Group Limited ("HRTGL") which in turn is a wholly-owned subsidiary of Hutchison Harbour Ring Limited ("HHRL"). Promising Land International Inc. ("PLI") holds one-third or more of the issued share capital of HHRL and is a wholly owned subsidiary of HIL.

By virtue of the SFO, each of Mr. Li Ka-Shing being the settlor and may being regard as a founder of DT1 and DT2 for the purpose of the SFO, TDT1, TDT2, TUT1, CKH, HWL, HIL, PLI, HHRL and HRTGL was deemed to be interested in the 2,000 Shares held by BIL.

5. The Shares are held in the name of HKSCC Nominees Limited.

Save as disclosed above and in the section headed "Directors Interests and Short Positions in Shares, Underlying Shares and Debentures" and so far as was known to the Directors, as at 30 September 2004, there were no other persons who had interests or short positions in the Shares or underlying Shares which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who were, directly or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group or had any options in respect of such capital.

## **PURCHASE, SALE AND REDEMPTION OF SHARES**

During the period, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities.

## **COMPLIANCE WITH THE CODE OF BEST PRACTICE**

None of the directors of the Company is aware of any information that would reasonably indicate that the Company is not, or was not for any part of the period ended 30 September 2004 in compliance with the Code of Best Practice as set out in Appendix 14 of the Rules Governing the Listing of Securities on the Stock Exchange except that the independent non-executive directors of the Company have not been appointed for a specific term of office but retire from office on a rotational basis in accordance with the Company's Bye-Laws.

## **REVIEW BY AUDIT COMMITTEE**

The interim results for the six months ended 30 September 2004 have not been audited by the Company's auditors, but have been reviewed by the Audit Committee which comprises three independent non-executive directors of the Company.

By Order of the Board  
**LIU Xue Lin**  
*Chairman*

Hong Kong, 29 December 2004