



邁特科技集團有限公司*

MEDTECH GROUP COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1031)

RESULTS OF SPECIAL GENERAL MEETING

At the special general meeting (the “SGM”) of Medtech Group Company Limited (the “Company”) held on 30 August 2004, all resolutions set out in the notice of SGM (the “Notice”) to approve the implementation, completion and giving effect to the Acquisition and the transactions contemplated thereunder and the issue of the Convertible Notes were passed by the Shareholders by show of hands.

References are made to the announcements dated 15 June, 5 July, 5 August and 13 August 2004 (the “Announcements”) and the circular of the Company dated 13 August 2004 (the “Circular”). Terms used herein shall bear the same respective meanings as those defined in the Announcements unless the context requires otherwise.

The board of Directors (the “Board”) is pleased to announce that all resolutions set out in the Notice to approve the implementation, completion and giving effect to the Acquisition and the transactions contemplated thereunder and the issue of the Convertible Notes were passed by the Shareholders at the SGM held on 30 August 2004 by show of hands. Details of the resolutions were set out in the Circular.

As at the date of this announcement, the executive Directors are Mr Cheung Yu Shum, Jenkin, Mr Chu Yuk Kuen, Mr Wong Kui Tak and Mr Ng Tak Chak and the independent non-executive Directors are Mr Tam Cheuk Ho and Mr Shum Ka Hei.

By Order of the Board
Medtech Group Company Limited
Cheung Yu Shum, Jenkin
Chairman

Hong Kong, 30 August 2004

* *for identification purposes only*

“Please also refer to the published version of this announcement in China Daily”.