

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "AGM") of Kong Sun Holdings Limited (the "Company") will be held at Plaza IV, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on 28 February 2005 at 9:30a.m. for the following purposes:

1. To receive and consider the audited consolidated financial statements and the reports of the directors and auditors for the year ended 31 December 2003 (approval has been granted by the High Court on 1 February 2005 to lay before the AGM of the Company the said financial statements by the end of February 2005);
2. To re-elect directors and to authorize the Board of Directors to fix their remuneration; and
3. To re-appoint auditors and to authorize the Board of Directors to fix their remuneration.

By Order of the Board
Kong Sun Holdings Limited
Kong Lok King
Chairman and Managing Director

Hong Kong, 1 February 2005

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or more proxies to attend and, in the event of a poll, to vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a naturally certified copy thereof, must be lodged with the Company's Share Registrars, Computershare Hong Kong Investor Services Limited of 46th Floor, Hopewell Centre, 183 Queens' Road East, Hong Kong not less than 48 hours before the time scheduled of the holding of the meeting or any adjourned meeting.