

財務概要

FINANCIAL HIGHLIGHTS

| | | 備考合併 | | 綜合 | |
|--------------------|---|---------------------------------|-----------|------------------------|------------------|
| | | 截至十二月三十一日止年度 (附註1) | | 截至二零零四年十二月三十一日 | |
| | | 二零零二年 | 二零零三年 | 期間 | 止年度 |
| | | Pro forma combined | | Consolidated | |
| | | year ended 31 December (Note 1) | | year ended 31 December | |
| | | 2002 | 2003 | Period | 2004 |
| 營業額 (千港元) | Turnover (HK\$'000) | 899,450 | 1,070,189 | 543,729 | 1,438,391 |
| 經營盈利 (千港元) | Profit from operations (HK\$'000) | 123,034 | 92,735 | 47,549 | 142,807 |
| 淨利潤/股東應佔盈利 (千港元) | Net profit/profit attributable to shareholders (HK\$'000) | 72,772 | 49,272 | 23,553 | 88,656 |
| 每股盈利—基本 (港元) (附註2) | Earnings per share – basic (HK\$) (Note 2) | 0.201 | 0.136 | 0.114 | 0.244 |
| 每股股息 (港元) | Dividend per share (HK\$) | | | – | 0.05 |

| | | 綜合 | |
|------------------|--|---------------------|---------------------|
| | | 於二零零三年十二月三十一日 | 於二零零四年十二月三十一日 |
| | | Consolidated | |
| | | at 31 December 2003 | at 31 December 2004 |
| 資產總值 (千港元) | Total assets (HK\$'000) | 2,120,120 | 2,353,774 |
| 資產淨值 (千港元) | Net assets (HK\$'000) | 984,517 | 1,073,135 |
| 少數股東權益 (千港元) | Minority interests (HK\$'000) | 100,063 | 70,761 |
| 借貸淨額 (千港元) (附註3) | Net borrowings (HK\$'000) (Note 3) | 369,602 | 476,256 |
| 借貸比率 (附註4) | Gearing ratio (Note 4) | 71.5% | 68.3% |
| 淨借貸率 (附註5) | Net gearing ratio (Note 5) | 37.5% | 44.4% |
| 每股資產淨值—賬面值 (港元) | Net assets per share – book value (HK\$) | 2.71 | 2.96 |

附註:

Notes:

- 本集團截至二零零三年十二月三十一日止兩個年度各個年度的備考合併損益表乃按組成本集團各公司的經審核財務報表就編製備考合併損益表而作出調整後編製。假設緊隨於二零零三年七月二十二日集團重組及該收購完成後的集團架構於截至二零零三年十二月三十一日止兩個年度一直存在，以使備考合併損益表可與招股說明書附錄六所披露的資料作出比較。於二零零三年七月二十二日後收購的附屬公司乃根據收購會計法入賬。
- 本年的每股備考盈利—基本乃按本年備考淨利潤除以招股說明書所述之集團完成了重組及該收購後的已發行股份總數362,807,461股計算。假設該等股份於截至二零零三年十二月三十一日止兩個年度一直存在。
 - 期間/年度的每股盈利—基本乃按期間/年度股東應佔盈利除以股份的加權平均數計算。加權平均數乃按財務報表附註27所載於各個日期已發行的股份數目計算。
- 借貸淨額相等於債務總額減現金及銀行結餘及已質押銀行存款。
- 借貸比率乃按債務總額除以資產淨值計算。
- 淨借貸率乃按借貸淨額除以資產淨值計算。
- The pro forma combined profit and loss account of the Group for each of the two years ended 31 December 2003 has been prepared based on the audited financial statements of the companies comprising the Group after making such adjustments for the purpose of preparing the pro forma combined profit and loss account, as if the group structure immediately after the completion of the Group Reorganisation and the Acquisitions on 22 July 2003 had been in existence throughout the two years ended 31 December 2003, in order for the pro forma combined profit and loss account to be comparable with that disclosed in Appendix VI to the Prospectus. Subsidiaries acquired after 22 July 2003 are accounted for using acquisition accounting.
 - Pro forma earnings per share – basic for the year is calculated by dividing the pro forma net profit for the year by the total number of issued shares of 362,807,461 shares after the completion of the Group Reorganisation and the Acquisitions as stated in the Prospectus as if these shares had been in existence throughout the two years ended 31 December 2003.
 - Earnings per share – basic for the Period/year is calculated by dividing the profit attributable to shareholders for the Period/year by the weighted average number of shares, which is arrived at on basis of shares issued on the various dates as stated in note 27 to the financial statements.
- Net borrowings equal total indebtedness less cash and bank balances and pledged bank deposits.
- Gearing ratio is calculated by dividing total indebtedness by net assets.
- Net gearing ratio is calculated by dividing net borrowings by net assets.