

綜合現金流量表

Consolidated Cash Flow Statement

截至二零零四年十二月三十一日止年度 for the year ended 31 December 2004

以港幣百萬元計算	in HK\$ million	2004	重列 As restated 2003
綜合業務之現金流量	Cash Flows from Consolidated Activities		
扣除財務支出淨額後之綜合業務溢利	Profit from Consolidated Activities after Net Finance Charges	1,991	807
利息開支淨額	Net interest expense	268	290
來自投資收益	Income from investments	(404)	(314)
折舊及攤銷	Depreciation and amortisation	695	609
商譽攤銷	Amortisation of goodwill	-	12
負商譽已計入綜合業務溢利內	Negative goodwill credited to consolidated profit from consolidated activities	(126)	-
商譽之減值虧損	Impairment loss of goodwill	-	26
出售待發展之物業	Disposal of property held for development	247	-
出售其他固定資產之虧損	Loss on disposal of other fixed assets	1	5
固定資產撇賬	Written off of fixed asset	22	38
投資物業重估(盈餘)/減值	Investment properties revaluation (surplus) / deficit	(181)	587
出售附屬公司之溢利	Profit on disposal of subsidiary companies	(112)	(2)
出售共同控制實體之虧損	Loss on disposal of jointly controlled entities	4	-
出售聯營公司之溢利	Profit on disposal of associated companies	-	(2)
出售投資之溢利	Profit on disposal of investments	-	(327)
共同控制實體及非上市投資之減值虧損撥備	Provision for jointly controlled entities / unlisted investments	2	2
未計營運資金變動之經營溢利	Operating Profit before Working Capital Changes	2,407	1,731
存貨增加	Increase in inventories	(552)	(25)
應收賬項、應收賬款、按金及預付款項增加	Increase in debtors, accounts receivable, deposits and prepayments	(41)	(1,107)
上市投資減少	Decrease in listed investments	-	24
應付賬項、應付賬款、按金及應付款項(減少)/增加	(Decrease) / Increase in creditors, accounts payable, deposits and accruals	(592)	937
外幣滙率影響	Effect of foreign exchange rates	(18)	(25)
綜合業務產生之現金	Cash Generated from Consolidated Activities	1,204	1,535
已收利息	Interest received	82	46
已付利息	Interest paid	(392)	(443)
已付所得稅	Income taxes paid	(178)	(148)
綜合業務之現金淨額	Net Cash from Consolidated Activities	716	990

以港幣百萬元計算	in HK\$ million	2004	重列 As restated 2003
投資業務之現金流量	Cash Flows from Investing Activities		
購入附屬公司(扣除所得現金及等同現金)(附註a)	Purchase of subsidiary companies (net of cash and cash equivalents acquired) (Note a)	(191)	–
購入附屬公司權益之增加	Purchase of additional interests in subsidiary companies	(383)	–
購入固定資產	Purchase of fixed assets	(2,538)	(954)
於共同控制實體之投資	Investment in jointly controlled entities	(3,218)	(269)
於聯營公司之投資	Investment in associated companies	(937)	(17)
投資之增加	Increase in investments	(221)	–
出售其他固定資產所得	Proceeds on disposal of other fixed assets	28	33
出售投資所得	Proceeds on disposal of investments	2	6,356
出售聯營公司所得	Proceeds on disposal of associated companies	2	–
出售附屬公司(扣除出售之現金及等同現金)(附註b)	Disposal of subsidiary companies (net of cash and cash equivalents) (Note b)	105	14
借予共同控制實體之貸款增加	Increase in loans to jointly controlled entities	(36)	(22)
借予聯營公司之貸款減少/(增加)	Decrease / (increase) in loans to associated companies	734	(774)
從聯營公司之股息收入	Dividend income from associated companies	792	508
從共同控制實體之股息收入	Dividend income from jointly controlled entities	85	45
從各項投資所得收益	Income from investments	393	263
(用於) / 來自投資業務之現金淨額	Net Cash (used in) / from Investing Activities	(5,383)	5,183
來自融資之現金流量	Cash Flows from Financing Activities		
根據購股權計劃發行股份	Issue of shares pursuant to the Plan	68	–
新借款項	New borrowings	4,941	4,280
償還貸款	Repayment of loans	(1,020)	(3,027)
少數股東權益之減少	Decrease in minority interests	(223)	(102)
已派股息	Dividends paid	(2,189)	(4,377)
來自/(用於) 融資之現金淨額	Net Cash from / (used in) Financing Activities	1,577	(3,226)
現金及等同現金之(減少)/增加淨額	Net (Decrease) / Increase in Cash and Cash Equivalents	(3,090)	2,947
在一月一日之現金及等同現金	Cash and Cash Equivalents at 1 January	5,469	2,513
外幣匯率變動之影響	Effect of Foreign Exchange Rate Changes	2	9
在十二月三十一日之現金及等同現金	Cash and Cash Equivalents at 31 December	2,381	5,469
現金及等同現金結存之分析	Analysis of the Balances of Cash and Cash Equivalents		
現金及銀行存款	Cash and bank deposits	2,417	5,511
銀行透支(附註c)	Bank overdrafts (Note c)	(36)	(42)
		2,381	5,469