

Documents Available for Inspection

JILIN CHEMICAL INDUSTRIAL COMPANY LIMITED Annual Report 2004

The following documents are available for public inspection.

1. Original copy of the Group's financial statements for 2004 prepared under PRC GAAP and IFRS signed by the legal representative, the general manager, the chief financial officer and the head of the finance department of the Company.
2. Original copy of the auditors' report signed by the PRC registered accountant and under the seal of PricewaterhouseCoopers Zhong Tian CPAs Ltd. Co. and an original copy of the auditors' report signed by PricewaterhouseCoopers, Certified Public Accountants in Hong Kong.
3. Original copies of documents and announcements disclosed on the newspapers designated by the China Securities Regulatory Commission for the year ended December 31, 2004.
4. The annual reports of the Company as released in Shenzhen and Hong Kong and Form 20-F published in the U.S.

Address for inspection of the above documents:

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Note: The Annual Report is prepared in both Chinese and English. In the event of any inconsistency between the English and Chinese versions, the Chinese version shall prevail.