

## APPENDIX

### Subsidiaries of the Company

The particulars of our subsidiaries are as follows:

| Name of company                                   | Country/place and date of incorporation/ establishment | Issued and fully paid up share capital/ registered capital | Percentage of attributable equity interest | Principal activities            |
|---|--|--|--|---------------------------------|
| <b>Directly held:</b>                             |  |  |  |                                 |
| Bank of China (Hong Kong) Limited                 | Hong Kong<br>16 October 1964                           | Ordinary shares<br>HK\$43,042,840,858                      | 100.00%                                    | Banking business                |
| <b>Indirectly held:</b>                           |  |  |  |                                 |
| Nanyang Commercial Bank, Limited                  | Hong Kong<br>2 February 1948                           | Ordinary shares<br>HK\$600,000,000                         | 100.00%                                    | Banking business                |
| Chiyu Banking Corporation Limited                 | Hong Kong<br>24 April 1947                             | Ordinary shares<br>HK\$300,000,000                         | 70.49%                                     | Banking business                |
| BOC Credit Card (International) Limited           | Hong Kong<br>9 September 1980                          | Ordinary shares<br>HK\$480,000,000                         | 100.00%                                    | Credit card services            |
| Arene Trading Limited                             | Hong Kong<br>22 August 1978                            | Ordinary shares<br>HK\$500,000                             | 100.00%                                    | Property holding and investment |
| Attempt Fit Enterprises Limited                   | Hong Kong<br>30 March 1993                             | Ordinary shares<br>HK\$10,000                              | 100.00%                                    | Property holding and investment |
| Bank of China (Hong Kong) Nominees Limited        | Hong Kong<br>1 October 1985                            | Ordinary shares<br>HK\$2                                   | 100.00%                                    | Nominee services                |
| Bank of China (Hong Kong) Trustees Limited        | Hong Kong<br>6 November 1987                           | Ordinary shares<br>HK\$3,000,000                           | 100.00%                                    | Trustee and agency services     |
| BOC Group Trustee Company Limited                 | Hong Kong<br>1 December 1997                           | Ordinary shares<br>HK\$200,000,000                         | 64.20%                                     | Trustee services                |
| BOC Travel Services Limited                       | Hong Kong<br>24 August 1982                            | Ordinary shares<br>HK\$2,000,000                           | 100.00%                                    | Travel services                 |
| BOCHK Information Technology (Shenzhen) Co., Ltd. | PRC<br>16 April 1990                                   | Registered capital<br>HK\$70,000,000                       | 100.00%                                    | Development of software         |

## Subsidiaries of the Company (continued)

| Name of company                                  | Country/place and date of incorporation/ establishment | Issued and fully paid up share capital/ registered capital | Percentage of attributable equity interest | Principal activities                    |
|--|--|--|--|---|
| BOCI-Prudential Trustee Limited                  | Hong Kong<br>11 October 1999                           | Ordinary shares<br>HK\$300,000,000                         | 41.10%                                     | Trustee services                        |
| Champion Leader International Limited            | Hong Kong<br>19 January 1998                           | Ordinary shares<br>HK\$2                                   | 100.00%                                    | Club management                         |
| Che Hsing (Nominees) Limited                     | Hong Kong<br>23 April 1980                             | Ordinary shares<br>HK\$10,000                              | 100.00%                                    | Nominee services and investment holding |
| Chiyu Banking Corporation (Nominees) Limited     | Hong Kong<br>3 November 1981                           | Ordinary shares<br>HK\$100,000                             | 70.49%                                     | Investment holding                      |
| Chung Chiat Company Limited                      | Hong Kong<br>9 April 1980                              | Ordinary shares<br>HK\$200                                 | 100.00%                                    | Property holding and investment         |
| Dwell Bay Limited                                | Hong Kong<br>19 December 1980                          | Ordinary shares<br>HK\$100,000                             | 100.00%                                    | Property holding and investment         |
| Excellent Way Properties Limited                 | Hong Kong<br>17 December 1992                          | Ordinary shares<br>HK\$10,000                              | 100.00%                                    | Property holding and investment         |
| Fortune Holds Development Limited                | Hong Kong<br>22 January 1997                           | Ordinary shares<br>HK\$10,000                              | 100.00%                                    | Property holding and investment         |
| Glister Company Limited                          | Hong Kong<br>26 March 2001                             | Ordinary shares<br>HK\$2                                   | 70.49%                                     | Investment holding                      |
| Glory Cardinal Limited                           | Hong Kong<br>4 May 2001                                | Ordinary shares<br>HK\$2                                   | 70.49%                                     | Investment holding                      |
| Grace Charter Limited                            | Hong Kong<br>4 May 2001                                | Ordinary shares<br>HK\$2                                   | 70.49%                                     | Investment holding                      |
| G.Z.Y. Microfilm Technology (Shenzhen) Co., Ltd. | PRC<br>24 September 1993                               | Registered capital<br>HK\$40,000,000                       | 100.00%                                    | Microfilm services                      |
| Hua Chiao Commercial (Nominees) Limited          | Hong Kong<br>28 October 1986                           | Ordinary shares<br>HK\$10,000                              | 100.00%                                    | Nominee services                        |

## Subsidiaries of the Company (continued)

| Name of company                                    | Country/place and date of incorporation/ establishment | Issued and fully paid up share capital/ registered capital | Percentage of attributable equity interest | Principal activities                       |
|--|--|--|--|--|
| Kincheng Finance (H.K.) Limited                    | Hong Kong<br>30 March 1979                             | Ordinary shares<br>HK\$225,000,000                         | 100.00%                                    | Loan financing                             |
| Kincheng Investments & Developments (H.K.) Limited | Hong Kong<br>15 May 1981                               | Ordinary shares<br>HK\$6,000                               | 100.00%                                    | Property holding and investment            |
| Kincheng (Nominees) Limited                        | Hong Kong<br>12 December 1980                          | Ordinary shares<br>HK\$100,000                             | 100.00%                                    | Nominee services                           |
| Kiu Nam Investment Corporation Limited             | Hong Kong<br>9 November 1963                           | Ordinary shares<br>HK\$2,000,000                           | 100.00%                                    | Property holding and investment            |
| Kwong Li Nam Investment Agency Limited             | Hong Kong<br>25 May 1984                               | Ordinary shares<br>HK\$3,050,000                           | 100.00%                                    | Investment agency                          |
| Nan Song Company, Limited                          | Hong Kong<br>13 April 1965                             | Ordinary shares<br>HK\$1,000,000                           | 100.00%                                    | Property investment and investment holding |
| Nanyang Commercial Bank (Nominees) Limited         | Hong Kong<br>22 August 1980                            | Ordinary shares<br>HK\$50,000                              | 100.00%                                    | Nominee services                           |
| Nanyang Commercial Bank Trustee Limited            | Hong Kong<br>22 October 1976                           | Ordinary shares<br>HK\$3,000,000                           | 100.00%                                    | Trustee services                           |
| Nanyang Finance Company Limited                    | Hong Kong<br>16 March 1979                             | Ordinary shares<br>HK\$50,000,000                          | 100.00%                                    | Financial services                         |
| Pacific Trend Profits Corporation                  | British Virgin Islands<br>20 April 2001                | Registered shares<br>US\$1                                 | 70.49%                                     | Investment holding                         |
| Patson (HK) Limited                                | Hong Kong<br>18 August 1970                            | Ordinary shares<br>HK\$1,000,000                           | 100.00%                                    | Property investment                        |
| Perento Limited                                    | Hong Kong<br>27 September 1983                         | Ordinary shares<br>HK\$10,000                              | 100.00%                                    | Property holding and investment            |
| Po Hay Enterprises Limited                         | Hong Kong<br>2 October 1979                            | Ordinary shares<br>HK\$100,000                             | 100.00%                                    | Property holding and investment            |

## Subsidiaries of the Company (continued)

| Name of company                                       | Country/place and date of incorporation/ establishment | Issued and fully paid up share capital/ registered capital | Percentage of attributable equity interest | Principal activities                    |
|---|--|--|--|---|
| Po Sang Financial Investment Services Company Limited | Hong Kong<br>23 September 1980                         | Ordinary shares<br>HK\$25,000,000                          | 100.00%                                    | Gold trading and investment holding     |
| Po Sang Futures Limited                               | Hong Kong<br>19 October 1993                           | Ordinary shares<br>HK\$25,000,000                          | 100.00%                                    | Commodities brokerage                   |
| Po Sang (Nominees) Limited                            | Hong Kong<br>29 April 1993                             | Ordinary shares<br>HK\$10,000                              | 100.00%                                    | Nominee services                        |
| Prosper Glory Limited                                 | Hong Kong<br>14 May 2001                               | Ordinary shares<br>HK\$2,000                               | 100.00%                                    | Pledge holding                          |
| Rams City (Nominees) Limited                          | Hong Kong<br>2 May 1986                                | Ordinary shares<br>HK\$2,000,000                           | 100.00%                                    | Nominee services and investment holding |
| Rams City Trustee Limited                             | Hong Kong<br>16 April 1981                             | Ordinary shares<br>HK\$14,300,000                          | 100.00%                                    | Trustee services                        |
| Sanicon Investment Limited                            | Hong Kong<br>24 January 2000                           | Ordinary shares<br>HK\$2                                   | 100.00%                                    | Property holding and investment         |
| Seng Sun Development Company, Limited                 | Hong Kong<br>11 December 1961                          | Ordinary shares<br>HK\$2,800,000                           | 70.49%                                     | Investment holding                      |
| Seng Sun Development (Xiamen) Co., Ltd.               | PRC<br>17 April 1993                                   | Registered capital<br>US\$5,000,000                        | 70.49%                                     | Property development and investment     |
| Shenstone Limited                                     | Hong Kong<br>4 September 1979                          | Ordinary shares<br>HK\$2                                   | 100.00%                                    | Property holding and investment         |
| Shenyin Storage (Shenzhen) Co., Ltd.                  | PRC<br>26 May 1993                                     | Registered capital<br>HK\$40,000,000                       | 100.00%                                    | Storage services                        |
| Sin Chiao Enterprises Corporation, Limited            | Hong Kong<br>13 September 1961                         | Ordinary shares<br>HK\$3,000,000                           | 100.00%                                    | Property holding and investment         |

### Subsidiaries of the Company (continued)

| Name of company                                 | Country/place and date of incorporation/ establishment | Issued and fully paid up share capital/ registered capital | Percentage of attributable equity interest | Principal activities                    |
|---|--|--|--|---|
| Sin Hua Trustee Limited                         | Hong Kong<br>27 October 1978                           | Ordinary shares<br>HK\$3,000,000                           | 100.00%                                    | Trustee services                        |
| Sin Mei (Nominee) Limited                       | Hong Kong<br>27 April 1982                             | Ordinary shares<br>HK\$100,000                             | 100.00%                                    | Nominee services and investment holding |
| Sin Yeh Shing Company Limited                   | Hong Kong<br>28 November 1980                          | Ordinary shares<br>HK\$100,000                             | 100.00%                                    | Property holding and investment         |
| Sino Information Services Company Limited       | Hong Kong<br>11 February 1993                          | Ordinary shares<br>HK\$7,000,000                           | 100.00%                                    | Information services                    |
| The China-South Sea (Nominees) Services Limited | Hong Kong<br>13 February 1981                          | Ordinary shares<br>HK\$100,000                             | 100.00%                                    | Nominee services                        |
| The China-South Sea Trustee Limited             | Hong Kong<br>15 May 1979                               | Ordinary shares<br>HK\$3,000,000                           | 100.00%                                    | Trustee services                        |
| The China State (Nominees) Limited              | Hong Kong<br>14 May 1982                               | Ordinary shares<br>HK\$100,000                             | 100.00%                                    | Nominee services and investment holding |
| The China State Trustee Limited                 | Hong Kong<br>17 July 1981                              | Ordinary shares<br>HK\$3,000,000                           | 100.00%                                    | Trustee services                        |
| Track Link Investment Limited                   | Hong Kong<br>8 February 1994                           | Ordinary shares<br>HK\$2                                   | 100.00%                                    | Property holding and investment         |
| The Yien Yieh Finance Company Limited           | Hong Kong<br>27 March 1979                             | Ordinary shares<br>HK\$25,000,000                          | 100.00%                                    | Loan financing                          |
| Yien Yieh (Nominee) Limited                     | Hong Kong<br>26 June 2001                              | Ordinary shares<br>HK\$2,000                               | 100.00%                                    | Nominee services and investment holding |