

# Company Profile



Datang International Power Generation Company Limited (“Datang Power” or the “Company”, formerly Beijing Datang Power Generation Company Limited) was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the People’s Republic of China (the “PRC”) on 13th December 1994 and transformed to be a sino-foreign joint stock limited company on 13th May 1998. The Company has been renamed to Datang International Power Generation Company Limited on 15th March 2004. As at 31st December 2004, the registered capital of the Company amounted to approximately RMB5.163 billion, with total assets of the Company and its subsidiaries amounting to approximately RMB49.475 billion.

Datang Power was listed in Hong Kong and London on 21st March 1997, raising proceeds of approximately RMB3.7 billion with the issue of approximately 1.431 billion H shares. In 2001, the Company’s American Depositary Receipts (ADRs) have been approved to be traded in the U.S. over-the-counter market. In September 2003, the Company issued 5-year convertible bonds of US\$153.8 million.

As one of the largest independent power producers in China, Datang Power is engaged in the development and operation of power plants, the sale of electricity and thermal power, and the repair and maintenance of power equipment and power-related technical services. Currently, the Company owns 4 operating power plants, managed 15 power companies. Total installed capacity amounted to 10,410MW as at the end of 2004.

## Strengthening Our Operation Scale and Capacity

