Company Profile



Datang International Power Generation Company Limited ("Datang Power" or the "Company", formerly Beijing Datang Power Generation Company Limited) was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the People's Republic of China (the "PRC") on 13th December 1994 and transformed to be a sino-foreign joint stock limited company on 13th May 1998. The Company has been renamed to Datang International Power Generation Company Limited on 15th March 2004. As at 31st December 2004, the registered capital of the Company amounted to approximately RMB5.163 billion, with total assets of the Company and its subsidiaries amounting to approximately RMB49.475 billion.

Datang Power was listed in Hong Kong and London on 21st March 1997, raising proceeds of approximately RMB3.7 billion with the issue of approximately 1.431 billion H shares. In 2001, the Company's American Depositary Receipts (ADRs) have been approved to be traded in the U.S. overthe-counter market. In September 2003, the Company issued 5-year convertible bonds of US\$153.8 million.

As one of the largest independent power producers in China, Datang Power is engaged in the development and operation of power plants, the sale of electricity and thermal power, and the repair and maintenance of power equipment and power-related technical services. Currently, the Company owns 4 operating power plants, managed 15 power companies. Total installed capacity amounted to 10,410MW as at the end of 2004.

Strengthening Our Operation Scale and Capacity

Beijing Energy Investment Holding Co., Ltd.

13.01%

Hebei Construction Investment Company

13.01%

China Datang Corporation

35.43%

Holders of H Shares

27.71%

Tianjin Jinneng Investment Company

10.84%

大唐国际发电股份有限公司 DATANG INTERNATIONAL POWER GENERATION CO., LTD.

Dou He Power Plant (1,550 MW)

100%

Gao Jing Thermal Power Plant (600 MW)

100%

Xia Hua Yuan Power Plant (400 MW)

100%

Zhang Jia Kou Power Plant (2,400 MW)

100%

Tianjin Datang International Panshan Power Generation Company Limited (1,200 MW)

75%

Inner Mongolia
Datang International
Tuoketuo Power
Generation
Company Limited
(3,600 MW)

60%

Hebei Datang International Huaze Hydropower Development Company Limited (20 MW)

90.43%

Hebei Datang International Tangshan Thermal Power Company Limited (600 MW)

80%

Shanxi Datang International Yungang Thermal Power Company Limited (440 MW)

80%

Shanxi Datang Shentou Power Generation Company Limited (1,000 MW)

60%

Shanxi Datang
International
Yuncheng
Power Generation
Company Limited
(1,200 MW)

51%

Gansu Datang International Liancheng Power Generation Company Limited (600MW)

55%

Yunnan Datang International Honghe Power Generation Company Limited (600 MW)

70%

Yunnan Datang International Lixianjiang Hydropower Development Company Limited (579 MW)

70%

Yunnan Datang International Nalan Hydropower Development Company Limited (150 MW)

51%

Chongqing Datang Pengshui Hydropower Development Company Limited (1,750 MW)

40%

Ningxia Datang Daba Second Power Generation Company Limited (1,200 MW)

45%

Guandong Datang International Chaozhou Power Generation Company Limited (1,200 MW)

75%

Fujian Datang International Ningde Power Generation Company Limited (1,200 MW)

55%