

# Major Events for the 10th Anniversary



**1994**

**NOV** The establishment meeting, the first session of the board of directors (the “Board of Directors”) and the supervisory committee (the “Supervisory Committee”) of Beijing Datang Power Generation Company Limited (“Beijing Datang Power”) were convened in Beijing. Beijing Datang Power’s promoters included North China Power Group Company (“NCPGC”), Beijing International Power Development and Investment Company (“Beijing International Investment”) and Hebei Construction Investment Company (“Hebei Construction Investment”). At the establishment meeting, the articles of association of Beijing Datang Power (the “Articles of Association”) were discussed and passed, and members of the first session of the Board of Directors and the Supervisory Committee were elected.

**DEC** Beijing Datang Power was incorporated as a joint stock limited company and registered with the State Administration for Industry and Commerce of the PRC. Total installed capacity of Beijing Datang Power amounted to 2,850MW, comprising Gao Jing Power Plant (600MW), Dou He Power Plant (1,550MW), Zhang Jia Kou Power Plant (300MW) and Xia Hua Yuan Power Plant (400MW).

**1995**

**SEP** Unit 4 (300MW) of Zhang Jia Kou Power Plant commenced commercial operation.

**1996**

**SEP** The State Commission for Restructuring Economic Systems issued an approval in respect of “Beijing Datang Power’s Transformation into an Overseas-listed Company”. Pursuant to this, Beijing Datang Power was approved to transform into an overseas-listed company through a public offering. The Articles of Association and the offering of 1,244.06 million overseas-listed foreign shares (the “H Shares”) were approved.

**NOV** The Securities Commission of the State Council issued an approval in respect of “Beijing Datang Power’s Issue of Overseas-listed Foreign Shares”.

**1997**

**MAR** Beijing Datang Power was listed on the The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and the London Stock Exchange simultaneously, and became the first Chinese power company listed in Hong Kong and the first Chinese company listed in London. Beijing Datang Power issued 1,430.669 million H Shares at HK\$2.52 per H Share with a P/E ratio of approximately 12 times, raising approximately RMB3.7 billion. As such, the total share capital of Beijing Datang Power has reached RMB5.163 billion, of which 27.71% was H Shares.

**JUL** Beijing Datang Power acquired NCPGC’s Unit 1 (300MW) of Zhang Jia Kou Power Plant. Construction of Zhang Jia Kou Power Plant Phase II commenced, the first construction project since Beijing Datang Power was established and under which installation of four domestic coal-fired power generation units (each 300MW) was planned.



## 1998

- JAN** Beijing Datang Power acquired 51% and 9% equity interests in Tuoketuo Power Generation Project which were originally held by NCPGC and Inner Mongolia Power Company (“Inner Mongolia Power”) respectively, totaling 60% equity interests; Beijing International Investment acquired 10% equity interests which were originally held by Inner Mongolia Power, increasing its shareholding to 25%; Inner Mongolia Power’s equity interests were reduced to 15%.
- FEB** NCPGC has transferred all its equity interests (representing 75% investment interests) in Panshan Power Generation Company Limited (“Panshan Power Company”) to Beijing Datang Power.
- NOV** Construction of two 600MW units at Panshan Power Company commenced.

## 1999

- MAR** Unit 5 (300MW) of Zhang Jia Kou Power Plant Phase II commenced commercial operation. The State Power Corporation of China approved NCPGC to transfer its 1,755,331,800 shares of Beijing Datang Power at RMB1.595 per share to Beijing International Investment, Hebei Construction Investment and Tianjin Jinneng Investment Company (“Tianjin Jinneng”). Beijing International Investment, Hebei Construction Investment and Tianjin Jinneng were being transferred 575,732,400 shares, 639,772,400 shares and 559,827,000 shares, respectively.
- DEC** Unit 6 (300MW) of Zhang Jia Kou Power Plant Phase II commenced commercial operation.

## 2000

- OCT** Beijing Datang Power acquired Unit 2 (300MW) of Zhang Jia Kou Power Plant from Huaneng Group Company.
- NOV** NCPGC and Shanxi Province Power Company transferred its 50% and 10% shareholding, respectively, in Shanxi Shentou Huajin Power Generation Company Limited (“Shentou Power Company”) to Beijing Datang Power. Pursuant to this, Beijing Datang Power held a total of 60% equity interests in Shentou Power Company.
- DEC** Unit 7 (300MW) of Zhang Jia Kou Power Plant Phase II commenced commercial operation.

## 2001

- FEB** The China Securities Regulatory Commission (the “CSRC”) approved Beijing Datang Power’s issue of Level 1 ADRs.
- AUG** Unit 8 of Zhang Jia Kou Power Plant Phase II commenced commercial operation. With 2,400 MW installed capacity, Zhang Jia Kou Power Plant became the largest power plant in the North China Power Grid and the second largest coal-fired power plant nationwide.
- SEP** US Securities and Exchange Commission approved Beijing Datang Power’s issuance of Level 1 ADRs. The Company’s overseas-listed shares in circulation could be traded in the US over-the-counter (“OTC”) market the same day.

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## 2002

- JAN** Unit 1 (600MW) of Panshan Power Company commenced commercial operation. Two hydropower generation units (20MW) of Hebei Huaze Hydropower Development Company Limited commenced commercial operation.
- JUL** Unit 2 (600MW) of Panshan Power Company commenced commercial operation.
- DEC** China Datang Corporation (“CDT”) was established. The 35.42% equity interests of Beijing Datang Power originally held by NCPGC were transferred to CDT.

## 2003

- JUN** Unit 1 (600MW) of Inner Mongolia Datang Tuoketuo Power Generation Company Limited (“Tuoketuo Power Company”) commenced commercial operation.
- JUL** Unit 2 (600MW) of Tuoketuo Power Company commenced commercial operation.
- SEP** The issue of US\$153.8 million 5-year convertible bonds was completed.
- NOV** Unit 1 (220MW) of Shanxi Datang Pingwang Thermal Power Company Limited (“Pingwang Thermal Power Company”) commenced commercial operation.
- DEC** Unit 2 (220MW) of Pingwang Thermal Power Company commenced commercial operation.

## 2004

- JAN** Unit 1 (300MW) of Hebei Datang Tangshan Thermal Power Company Limited (“Tangshan Thermal Power Company”) commenced commercial operation.
- MAR** “Beijing Datang Power Generation Company Limited” was renamed “Datang International Power Generation Co., Ltd.”.
- MAY** Mr. Zhai Ruoyu, Chairman of Datang Power, was named “China CEO of the Year”.
- JUL** Unit 3 (600MW) of Tuoketuo Power Company commenced commercial operation.
- AUG** Project proposal in respect of Tuoketuo Power Company Phase III was approved by the National Development and Reform Commission (the “NDRC”).  
Project proposal in respect of Chongqing Wujiang Pengshui Power was approved by the NDRC.
- SEP** Project proposal in respect of Guangdong Datang International Chaozhou Power Generation Company Limited Phase I was approved by the NDRC.  
Unit 4 (600MW) of Tuoketuo Power Company commenced commercial operation.  
Unit 2 (300MW) of Tangshan Thermal Power Company commenced commercial operation.
- DEC** Unit 1 (300MW) of Gansu Datang International Liancheng Power Generation Company Limited (“Liancheng Power Company”) commenced commercial operation.  
Unit 1 (500MW) of Shentou Power Company commenced on-grid power generation.