

Important Notice

It is hereby confirmed by the Board of Directors of Sichuan Expressway Company Limited that this annual report contains no false representation, misleading information or material omission. The Board of Directors of the Company jointly and severally accepts full responsibility for the truthfulness, accuracy and completeness of the contents of this annual report.

Mr. Zhou Li Ming, Chairman of the Company, Mr. Zhang Zhiying, Vice-Chairman and General Manager of the Company, Mr. Li Guo Gang, Chief Financial Controller have declared that they confirm the truthfulness and completeness of the financial statements in the 2004 annual report.

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Corporate Information

Statutory Chinese and English Names of the Company

四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited

Registered Address

252 Wuhouci Da Jie, Chengdu, Sichuan Province,
the People's Republic of China
Postal Code: 610041

Web Site of the Company

<http://www.cygs.com>

Authorised Representatives

Zhang Zhiying
Zhang Yongnian

Place of Listing of Shares

H Shares: The Stock Exchange of Hong Kong Limited
Stock code: 0107

Legal Representative of the Company

Zhou Liming

Company Secretary

Zhang Yongnian
Contact Tel No: 8628-85527504
Investors' Hotline: 8628-85527526
Fax: 8628-85530753

Designated Newspaper for Information Disclosure

Hong Kong Economic Times, The Standard

Principal Banker

Construction Bank of China

International Auditors

Ernst & Young
Certified Public Accountants
15th Floor, Hutchison House
10 Harcourt Road, Central, Hong Kong

Domestic Auditors

Sichuan Jun He Accountants
10th Floor, Jin Cheng Building
68 Zou Ma Street, Chengdu
Sichuan Province, the PRC

Hong Kong Legal Adviser

Johnson Stokes & Master
16-19th Floors, Prince's Building
10 Chater Road, Central, Hong Kong

The PRC Legal Adviser

King & Lawman
12th Floor, Qingyun Dangdai Building
43 San Huan Xi Road
Hai Dian District
Beijing, the PRC

Share Registrar and Transfer Office

Hong Kong Registrars Limited
46th Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

Place for Inspection of Corporate Information

Sichuan Expressway Company Limited
252 Wuhouci Da Jie, Chengdu
Sichuan Province, the PRC

Tengis Limited
28th Floor, Bank of East Asia
Harbour View Centre,
56 Gloucester Road,
Wanchai, Hong Kong

