



ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

Form of proxy for use at the Annual General Meeting (or at any adjournment thereof)

I/We¹, _____ of _____ being the registered holder(s) of² _____ shares of HK\$0.10 each in the issued share capital of Road King Infrastructure Limited (the "Company"), hereby appoint the Chairman of the Meeting or³ _____ of _____

as my/our proxy to attend and vote for me/us and on my/our behalf at the Annual General Meeting of the Company to be held at Ballroom B, 2nd Floor, Langham Hotel, 8 Peking Road, Tsimshatsui, Kowloon, Hong Kong on Friday, 13 May 2005 at 3:30 p.m. (or at any adjournment thereof) in respect of the resolutions set out in the notice convening the said Meeting as indicated below or, if no such indication is given, as my/our proxy thinks fit and on any other resolutions properly put to the Meeting.

RESOLUTIONS		FOR ⁴	AGAINST ⁴
1.	To receive and consider the Audited Financial Statements and the Reports of the Directors and Auditors for the year ended 31 December 2004		
2.	To declare a final dividend for the year ended 31 December 2004		
3.	(a) To re-elect Mr Chan Kam Hung as a Director		
	(b) To re-elect Mr Zhang Yijun as a Director		
	(c) To re-elect Mr Vincent Chan Hing Chiu as a Director		
	(d) To re-elect Mr Stephen Chow Shiu Kee as a Director		
	(e) To re-elect Mr Lau Sai Yung as a Director		
	(f) To authorise the Board of Directors to fix their remuneration		
4.	To re-appoint Messrs Deloitte Touche Tohmatsu as Auditors of the Company and to authorise the Board of Directors to fix their remuneration		
5(A).	To grant a general mandate to the Directors to allot shares of the Company		
5(B).	To grant a general mandate to the Directors to repurchase shares of the Company		
5(C).	To approve and extend the power granted to the Directors under Resolution No. 5(A) by the addition thereto of an amount representing the aggregate nominal amount of the shares repurchased by the Company pursuant to Resolution No. 5(B)		
6.	To approve the amendment to Bye-laws of the Company		

Dated this _____ day of _____ 2005 Signature⁵: _____

Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. In the case of joint holders, the names of all joint holders should be stated.
- Please insert the number of shares of HK\$0.10 each registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
- If any proxy other than the Chairman of the Meeting is appointed, strike out "the Chairman of the Meeting or" and insert the name and address of the proxy desired in the space provided. A proxy need not be a member of the Company but must attend the Meeting in person to represent you.
- IMPORTANT:** If you wish to vote for a resolution, tick the box marked "FOR". If you wish to vote against the resolution, tick the box marked "AGAINST". Failure to complete a box will entitle your proxy to cast your vote(s) at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than referred to in the notice convening the Meeting.
- This form of proxy must be signed by you or your attorney duly authorised in writing or, if the appointor is a corporation, it must be executed under its seal or under the hand of an officer or attorney of the corporation duly authorised. In the case of joint holders, the signature of any one of them is sufficient.
- A member entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a member. In the case of joint holders, if more than one of such joint holders be present, either personally or by proxy, one of the persons so present whose name stands first in the Register of Members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- In order to be valid, this form of proxy must be completed and deposited at the Company's branch share registrar in Hong Kong, Secretaries Limited, at G/F, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of that power or authority, not less than 48 hours before the time for holding the Meeting or adjourned Meeting.
- Any alteration made to this form must be initialled.
- Completion and delivery of this form of proxy will not preclude you from attending and voting at the Annual General Meeting if you so wish.
- In relation to Ordinary Resolution No. 3 regarding the re-election of Directors, Messrs. Chan Kam Hung, Zhang Yijun, Vincent Chan Hing Chiu, Stephen Chow Shiu Kee and Lau Sai Yung shall retire by rotation and, being eligible, offer themselves for re-election at the Annual General Meeting pursuant to the Company's Bye-laws.
- A circular containing further details regarding Ordinary Resolutions Nos. 3 and 5, and Special Resolution No. 6 above has been sent to the shareholders of the Company together with the Annual Report 2004.