

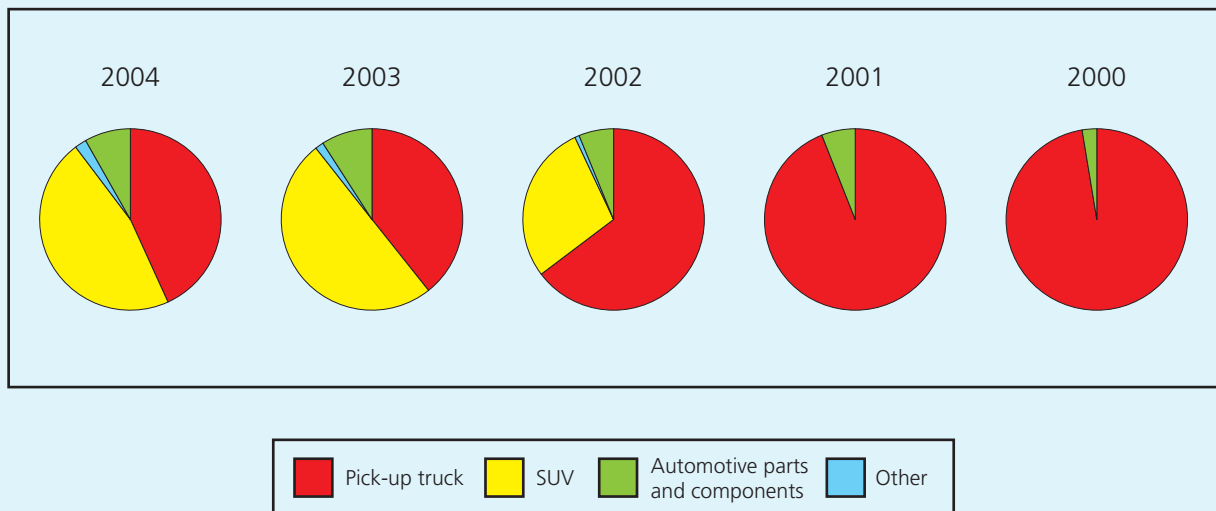
Financial Highlights

Results Highlights

	Year ended 31 December,				
	2004 RMB'000	2003 RMB'000	2002 RMB'000	2001 RMB'000	2000 RMB'000
Turnover	3,184,614	3,691,706	2,601,824	1,293,117	1,216,489
Gross profit	887,946	1,196,188	740,172	232,374	179,354
Operating profit	553,588	877,732	524,171	171,595	90,062
Profit attributable to shareholders	402,917	523,398	294,367	96,341	55,303
Earnings per Share — basic	RMB0.43*	RMB0.76*	RMB0.43*	RMB0.14*	RMB0.08*

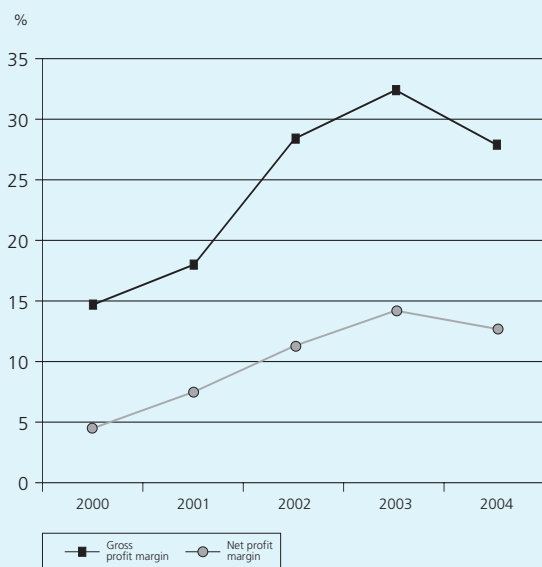
* Adjusted to reflect the capitalisation issue of 472,100,000 shares on 1 February 2005.

Turnover Breakdown by Products

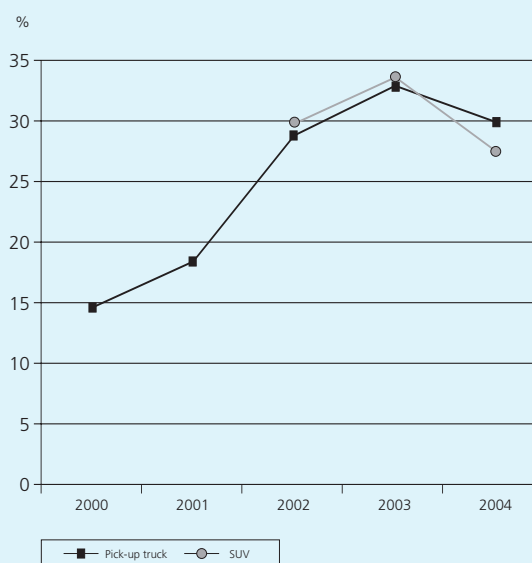


Financial Highlights

Gross profit margin and net profit margin of the Group



Gross profit margin of products



Summary of Financial Position

As at 31 December

	2004	2003	2002	2001	2000
	RMB million	RMB million	RMB million	RMB million	RMB million
Net asset value	3,143	2,740	485	191	95
Total assets	4,814	4,631	1,984	935	945
Bank borrowings	0	1	76	97	98
Return on equity (%)	12.8	19.1	60.7	50.4	58.2
Return on asset (%)	8.4	11.3	14.8	10.3	5.9
Net cash in/(out)flow	(318)	1,894	518	(50)	85
Gearing ratio (%)*	0	<0.1	3.8	10.4	10.4
Current ratio (times)	2.5	2.5	1.3	1.0	0.9
Turnover for account receivables (days) (including bills receivable)	70	65	44	12	26
Inventory turnover (days)	47	51	54	78	77

* Total bank borrowings divided by total assets.