

**NOTICE IS HEREBY GIVEN** that the 2005 Annual General Meeting of the shareholders of Goldlion Holdings Limited (the “Company”) will be held at the Main Conference Room, 7th Floor, Goldlion Holdings Centre, 13-15 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong on Friday, 20th May 2005 at 11:30 a.m. for the following purposes:

1. To receive and consider the audited accounts and reports of the Directors and of the Auditors of the Company for the year ended 31st December 2004.
2. To declare a final dividend in respect of the year ended 31st December 2004.
3. To re-elect Directors and to authorise the Board of Directors to fix their remuneration.
4. To appoint Auditors and to authorise the Board of Directors to fix their remuneration.
5. To transact any other ordinary business.

By Order of the Board

**Kam Yiu Kwok**

*Company Secretary*

Hong Kong, 6th April 2005

*Registered office:*

7th Floor  
Goldlion Holdings Centre  
13-15 Yuen Shun Circuit  
Siu Lek Yuen  
Shatin  
New Territories  
Hong Kong

*Notes:*

1. Every member entitled to attend and vote at the above Meeting is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not also be a member of the Company.
2. In order to be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be lodged with the registered office of the Company not less than 48 hours before the time fixed for holding the Meeting or adjourned Meeting (as the case may be).