



AviChina Industry & Technology Company Limited (hereinafter referred to as the “Company”) is a joint stock limited company promoted by China Aviation Industry Corporation II (hereinafter referred to as the “AVIC II”) as a main promoter and was incorporated on 30 April 2003 in compliance with the Company Law of the People’s Republic of China (the “PRC”). The Company’s H Shares have been listed on The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “Stock Exchange”) since 30 October 2003. The stock code of the Company is “2357”. The main shareholders of the Company’s domestic shares are AVIC II, China Hua Rong Asset Management Corporation, China Cinda Asset Management Corporation and China Orient Asset Management Corporation, and the significant shareholders of the Company’s H shares include European Aeronautics Defence and Space Company (hereafter referred to as the “EADS”).

The Group is currently the largest helicopter manufacturer, a leading mini-sized vehicle manufacturer and a major aircraft manufacturer in the PRC, mainly engaging in:

- the development, manufacture and sale of mini-sized vehicles, economy sedans and vehicle engines;
- the development, manufacture, sale and upgrade of aviation products such as helicopters, trainers, general purpose aeroplanes and regional jets for domestic and overseas customers; and
- the development and manufacture of helicopters in cooperation with foreign helicopter manufacturers.

THE GROUP’S CURRENT MAIN PRODUCTS:

Aviation Products:

The Z-8, Z-9, Z-11 and HC-120 series of helicopters; K-8 series basic jet trainers and CJ-6 primary trainers; Y-12 multi-purpose aeroplanes and the N-5 series agricultural aeroplanes; EC-120 helicopters jointly produced by the Group and Eurocopter; and the ERJ-145 series regional jets jointly produced by the Group and Embraer.

Automobile Products:

Songhuajiang series and Changhe series mini-sized vehicles; economy sedans such as the Beidouxing, Saima, Lobo and Ideal; sedan Saibao; and 4G1 series engines (1.3 litres and 1.6 litres) jointly developed and manufactured by the Group and Mitsubishi.