



BOARD OF DIRECTORS

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|---------------|--------------------|
| Chairman | Zhang Hongbiao |
| Vice Chairman | Wu Xiandong |
| Directors | Liang Zhenhe |
| | Song Jingang |
| | Chen Huaiqiu |
| | Xu Tongxing |
| | Cui Xuewen |
| | Tian Min |
| | Yang Jinhuai |
| | Hu Jiarui |
| | Maurice Savart |
| | Li Kwok-Po, David* |
| | Guo Chongqing* |
| | Li Xianzong* |

* Independent Non-executive Directors

SENIOR MANAGEMENT

| | |
|---------------------|-------------------|
| President | Wu Xiandong |
| Vice President | Li Hui |
| | Liu Cheng |
| | Li Yao |
| Company Secretaries | Yan Lingxi |
| | Ip Kun Wan, Kiril |

THE LEGAL NAME OF THE COMPANY

中國航空科技工業股份有限公司

COMPANY ENGLISH NAME

AviChina Industry & Technology Company Limited

| | |
|-------------------------------|----------------|
| Abbreviation name in Chinese: | 中航科工 |
| Abbreviation name in English: | AVICHINA |
| Legal representative: | Zhang Hongbiao |

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Unit B, 15/F, United Center, Queensway 95, Hong Kong

AUTHORISED REPRESENTATIVES

Wu Xiandong
Yan Lingxi

PRINCIPAL BANKERS

Industrial and Commercial Bank of China
No.55 Fuxingmen nei Street, Xicheng District,
Beijing, the PRC

Bank of China
No.1 Fuxingmen nei Street, Xicheng District,
Beijing, the PRC

China Construction Bank
No.25, Finance Street, Xicheng District, the PRC
Shanghai Pudong Development Bank Ltd.
No.500, Pudong South Road, Pudong New District,
Shanghai

PLACE OF LISTING, STOCK NAME AND STOCK CODE

Main Board of The Stock Exchange of Hong Kong Limited
(H Shares), AVICHINA, 2357

REGISTERED ADDRESS

No.16, Hong Da Bei Lu, Beijing Economic-Technological
Development Area, Beijing, the PRC

WEBSITE

www.avichina.com

CORRESPONDENCE ADDRESS

Postal Code: 100009
P.O. Box 1655, Beijing, the PRC

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Facsimile: 86-10-64094826
E-mail Box: avichina@vip.163.com



SHARE REGISTRAR

Computershare Hong Kong Investor Services Limited
Room 1712-1716, 17th Floor, Hopewell Centre,
183 Queen's Road East, Hong Kong

ANNUAL GENERAL MEETING

The 2004 annual general meeting of the Company will be held on Thursday, 16 June 2005 at 9:00 a.m. at Beijing Oriental Culture Hotel, No. 101, Jiao Dao Kou East Street, Dongcheng District, Beijing. As to the procedures for demanding a poll, the existing Articles of Association of the Company provide that:

Subject to the rules prescribed by the Stock Exchange or any relevant stock exchange from time to time, at any shareholders' general meeting a resolution shall be decided on a show of hands unless a poll is (before or after any vote by show of hands) demanded:

- i) the chairman of the meeting;
- ii) at least two shareholders or proxies entitled to vote; or
- iii) one or more shareholders (including proxy of shareholder) alone or jointly representing 10 percent or more (inclusive) of all Shares carrying the right to vote at such meeting.

Unless a poll is demanded, the chairman's declaration of the results of the voting by show of hands and the record of the same in the minutes of the meeting shall be conclusive evidence of the results of voting. There is no need to provide evidence as to the number of votes for and against the resolution or the proportion of votes for and against in respect thereof:

The request for voting by poll can be withdrawn by the person proposing the same.

AUDITORS

International Auditors

PricewaterhouseCoopers
22nd Floor, Prince's Building
Central, Hong Kong

Auditors in the PRC

PricewaterhouseCoopers Zhong Tian CPAs Limited Company
11/F, PricewaterhouseCoopers Center, No. 202 Hu Bin Road,
Shanghai 200021, the PRC

LEGAL ADVISERS

As to Hong Kong law

Baker & McKenzie
14th Floor, Hutchison House,
10 Harcourt Road, Central,
Hong Kong

As to PRC law

Beijing Jiayuan Law Firm
F407, Ocean Plaza,
158 Fuxingmennei Street,
Xicheng District,
Beijing, the PRC