

GENERAL

Zijin Mining Group Co., Ltd. (the “Company”) (Formerly Fujian Zijin Mining Industry Co., Ltd.) was incorporated on 6 September 2000 with the approval of the People’s Government of Fujian Province as a joint stock limited company in the PRC by Minxi Xinghang State-owned Assets Investment Company Limited, Shanghang County Jinshan Trading Company Limited, Xinhudu Industrial Company Limited, Fujian Xinhudu Engineering Company Limited, Xiamen Hengxing Industry Company Limited, Fujian Xinhudu Department Store Company Limited, Fujian Gold Group Company Limited, and Fujian Minxi Geologist as its promoters.

In December 2003, 400,544,000 H Shares were issued by the Company and was listed on the Stock Exchange of Hong Kong Limited on 23 December 2003. The Company was the first mainland gold production enterprise to be listed overseas. In 2004, the Company used reserves to issue new shares to the shareholders on 1:1 basis. As at 31 December 2004, the Company has a total of 2,628,261,820 Shares (Nominal value RMB0.1 each) of which 801,088,000 Shares are listed, representing 30.48% of the total share capital of the Company.

The Company is a comprehensive mining conglomerate in China primarily engaged in gold production, and specifically engaged in the exploration, mining, processing, refining of gold and non-ferrous metals and other mineral resources, and the sale of mineral products. The Company invests and controls 14 subsidiaries and produces more than 10 tonnes of gold a year. Every economic-efficiency indicator showed that the Company is the most efficient operator in the industry in China.

By the end of 2004, the Company possesses the proven reserves of approximately 315 tonnes gold metal, approximately 3,450,000 tonnes of copper metal, approximately 600,000 tonnes of zinc metal, and approximately 187,890,000 tonnes of iron metal. At the same time, the Group also obtains the exploration rights of approximately 1,612.79 sq. km. It is expected that, with further geological exploration, the mineral resources of the Group for gold, copper, and iron can be increased.



EXECUTIVE DIRECTORS

Chen Jinghe (*Chairman*)
Liu Xiaochu
Luo Yingnan
Lan Fusheng
Rao Yimin

NON-EXECUTIVE DIRECTORS

Ke Xiping

INDEPENDENT NON-EXECUTIVE DIRECTORS

Yang Dali
Yao Lizhong
Loong Ping Kwan

SUPERVISORS

Zeng Qingxiang
Xu Qiang
Lan Liying

COMPANY SECRETARY

Fan Cheung Man

AUDIT COMMITTEE

Yang Dali
Yao Lizhong
Ke Xiping

AUTHORISED REPRESENTATIVE

Chen Jinghe
Liu Xiaochu

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

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Shun Tak Centre,
168-200 Connaught Road Central,
Hong Kong

LEGAL ADDRESS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

1 Zijin Road,
Shanghang county,
Fujian province,
The PRC

AUDITORS

International Auditors:
Ernst & Young

PRC Auditors:
Ernst & Young Hua Ming

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WEBISTE

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STOCK CODE

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