

## FIVE YEAR FINANCIAL SUMMARY

	28th July, 2000 to 31st December, 2000 HK\$'000	2001 HK\$'000	2002 HK\$'000	2003 HK\$'000	2004 HK\$'000
	Year ended 31st December,				
<b>RESULTS</b>					
Turnover	15,427	232,329	241,926	165,712	192,184
(Loss)/profit before taxation	(137,592)	72,670	92,627	93,942	134,038
Taxation	—	(12)	(4)	—	(9,699)
(Loss)/profit before minority interests	(137,592)	72,658	92,623	93,942	124,339
Minority interests	(88)	(5,964)	(7,664)	(7,627)	(9,570)
(Loss)/profit for the period/year	(137,680)	66,694	84,959	86,315	114,769
<b>At 31st December,</b>					
	2000	2001	2002	2003	2004
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
<b>ASSETS AND LIABILITIES</b>					
Total assets	491,948	607,185	679,595	439,249	897,821
Total liabilities	(617,063)	(634,491)	(616,999)	(287,390)	(1,446,045)
Minority interests	(12,564)	(37,681)	(45,037)	(52,096)	(62,011)
Shareholders' funds	(137,679)	(64,987)	17,559	99,763	(610,235)

Note: Under accounting principles generally accepted in Hong Kong, the acquisition of the entire interest in Union Petro-Chemicals (BVI) Company Limited ("UPC") in December 2004 has been accounted for as a reverse acquisition. Accordingly, the above financial information represents those of the UPC Group.