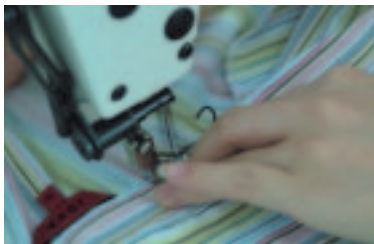
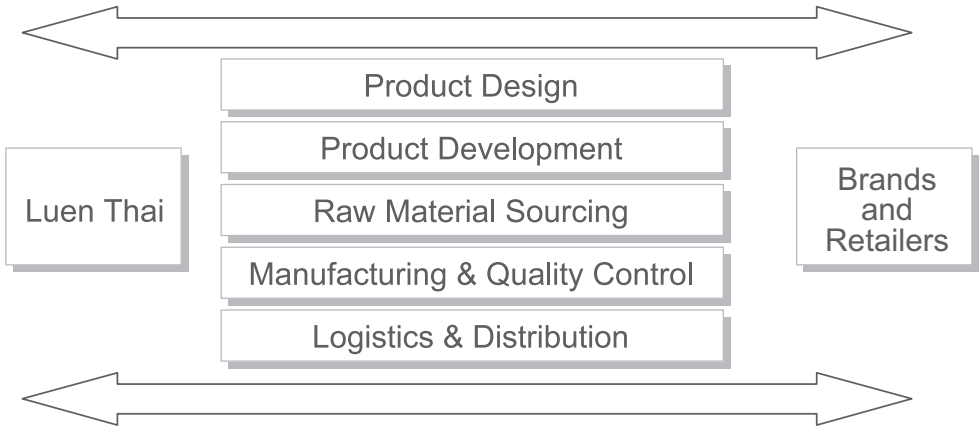


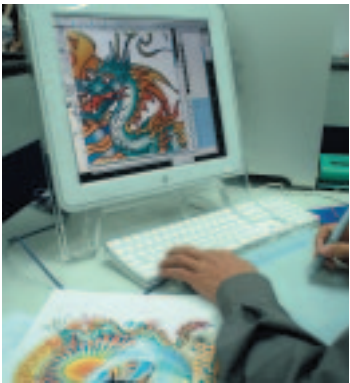
The Apparel Supply Chain



Luen Thai Holdings Limited (the “Company”) and its subsidiaries (“Luen Thai” or the “Group”) is one of the world’s leading apparel manufacturing and services companies with close supply chain partnership with brands and retailers globally. Luen Thai has built an apparel supply chain and manufacturing platform with the objective to provide value-added services in improving our customers’ supply chain by ways of shortening of total lead time, lowering of total sourcing costs and reducing of retail mark-

down.

As a total apparel manufacturing and services company, Luen Thai has developed a business model “design-to-store” providing a one-stop shop supply chain platform for partnership including design and development, raw material sourcing, production, quality assurance and logistics. Unlike traditional apparel manufacturers focusing on purely production, Luen Thai offers multiple products with sizeable production facilities in multiple countries. First of its kind in the industry, Luen Thai set up its first Supply Chain City in Dongguan, China with dedicated co-location product development centres allowing customers to work with our team in all phases of the supply chain process. Along with our customers, Luen Thai has been a strong supporter of compliance to social responsibilities.



Headquartered in Hong Kong, Luen Thai has production facilities in the People’s Republic of China (“PRC” or “China”), the Philippines, Commonwealth of Northern Mariana Islands (or “Saipan”) and Cambodia with sales and logistics offices in Asia Pacific, the United States (the “USA”) and Europe. With an annual turnover of over US\$550 million, Luen Thai employs 18,000 people worldwide.