

# Company Profile

## 1. BASIC INFORMATION

Company Chinese Name	:	馬鞍山鋼鐵股份有限公司 (abbreviated “馬鋼”)
Company English Name	:	MAANSHAN IRON & STEEL COMPANY LIMITED (MAS C. L.)
Legal Representative	:	Gu Jianguo
Secretaries to the Board of Directors	:	Su Jiangan
Representative for Securities Affairs	:	Wu Shunliang
Correspondence Address	:	No. 8 Hong Qi Zhong Road, Maanshan City, Anhui Province, the PRC
Telephone	:	86-555-2888158
Fax	:	86-555-2887284
E-mail Address	:	mggfdms@magang.com.cn
Company's Registered and Office Address	:	No. 8 Hong Qi Zhong Road, Maanshan City, Anhui Province, the PRC
Postal Code	:	243003



Company's Website	:	<a href="http://www.magang.com.cn">http://www.magang.com.cn</a>
Email Address	:	<a href="mailto:mggfdms@magang.com.cn">mggfdms@magang.com.cn</a>
Newspapers for Information Disclosure	:	Shanghai Securities News South China Morning Post (Hong Kong) Wen Wei Po (Hong Kong)
Website Designated by China Securities Regulatory Commission for Publishing of Annual Report	:	<a href="http://www.sse.com.cn">http://www.sse.com.cn</a>
The Company's Annual Report is Available at	:	Secretariat Office for the Board of Directors of Maanshan Iron & Steel Company Limited
Places of Listing	:	Shanghai Stock Exchange (A Share)/ The Stock Exchange of Hong Kong Limited (H Share)
Stock Abbreviation	:	Magang Stock (A Share)/Magang Stock (H Share)
Stock Code	:	600808 (A Share)/323 (H Share)
Date of First Registration	:	1 September 1993
Place of Registration	:	Anhui Provincial Administration for Industry and Commerce
Corporate Business Licence	:	000970
Tax Registration No	:	State Tax: 340504610400837 Land Tax: 34050461040083-7
Accountants Appointed by the Company	:	Ernst & Young Hua Ming Level 16, Block 3, East Tower Oriental Economic and Trade City Oriental Plaza, 1 Changan Street East City East District, Beijing, PRC Postal code: 100738  Ernst & Young Hong Kong 15/F, Hutchison House, 10 Harcourt Road, Hong Kong

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## 2 ISSUE AND LISTING

Maanshan Iron & Steel Company Limited (the “Company”) was set up on 1 September 1993 and was regarded by the State as one of the nine pilot joint stock limited enterprises which formed the first batch of the overseas listed companies. The Company’s H shares were issued overseas during 20 – 26 October 1993 and were listed on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) on 3 November 1993. The Company issued RMB common shares in the domestic market during 6 November through 25 December 1993. These shares were listed on the Shanghai Stock Exchange in three batches on 6 January, 4 April and 6 September in the following year.

## 3. PRINCIPAL OPERATING ACTIVITIES AND PRODUCTS

Currently, the Company is one of the largest iron and steel producers and marketers in the PRC, and is principally engaged in the manufacture and sale of iron and steel products. The manufacturing process primarily involves iron-making, steel-making and steel rolling projects. The Company’s principal product is steel products which come in four major categories: plate belt, shaped steel, wire rods and train wheels and wheel rim. Since 2001, the Company has made total investments of more than RMB10 billion in bringing forth certain structural adjustments, as a result of which the Company has successfully developed production lines for high grade products such as hot and cold-rolled thin plates, galvanized plates and coil-coating plates. Technological modifications had also been made in production lines of wire rod materials, medium plates, train wheels, and so forth. This has in turn significantly upgraded the products and broadened the scope of product applications.

### Plate belt

Major products include thin plates and medium plates. Thin plates can be further categorised into hot and cold-rolled thin plates, galvanised plates and coil-coating plates. Hot-rolled thin plates are mostly used in the construction, automobile, bridge-building and machinery businesses, while cold-rolled thin plates are used in high grade light industries, home electrical appliances, medium and high-grade production of automobile parts. Galvanized plates are positioned to be used in plates of home electrical appliances, high-grade construction plates, and plates used in businesses like packaging and utensil manufacturing. Coil-coating plates can be used in both interior and exterior of construction projects, home electrical appliances and steel windows. Standards adopted by thin plate products of the Company include GB, the national standard of the PRC, Japan’s JIS standard, Germany’s DIN standard and the US ASTM standard. Medium plates are widely used in boilers, pressurised utensils, ship-building, container manufacturing, and so forth. Plates used for building ship structures had been endorsed by certificates issued by six countries including China, Britain, Germany, the United States, France and Norway. The Company ceased the production of narrow steel belts in May 2004 by phasing out the narrow belt rolling machines.

## Shaped steel

Major products include H-shaped steel and common medium-shaped steel. H-shaped steel is mostly used in construction, steel structures and machinery manufacturing. It was awarded the “Golden Cup Prize of Quality Metal Products (冶金產品實物質量金杯獎)” and was hailed as a “Reliable and Reputable Construction Material Brand Name Product” by the China Construction Materials Enterprise Management Association (中國建築材料企業管理協會). The H-shaped steel used by the Company in manufacturing oceanographic platforms had been endorsed by certificates of both China and Germany. Common medium-shaped steel is mostly used in construction structures, machinery manufacturing and steel structures used in ship-building. It has also been awarded the “Golden Cup Prize of Quality Metal Products”.



## Wire rod

Major products include high-speed wire rod materials and hot-rolled reinforcing steel used in armoured concrete. High-speed wire rod products are mostly used in the production of robust materials, pre-stressing strand steel wires and spring steel wire, and are occasionally used in construction materials. Hot-rolled reinforcing steel used in armoured concrete is mainly used in construction. It was acclaimed “The First Lot of Quality Products Exempted from Inspection” by the General Administration of Quality Supervision, Inspection and Quarantine of the PRC, and was hailed as a “Reliable and Reputable Construction Material Brand Name Product” by the China Construction Materials Enterprise Management Association (中國建築材料企業管理協會). It has also been endorsed by the registered BS standard in Hong Kong.

## Train wheel

Major products include train wheel and wheel rim, which are widely used in railway transport, port machinery, petrochemical industries, aerospace industry, and so forth. The production quality assurance system of train wheel is accredited with authoritative certifications including ISO9000: the 2000 quality system and the AAR issued by the North American Railway Committee.