

The following is a summary of the audited consolidated income statements and consolidated assets and liabilities of MAXX Bioscience Holdings Limited (the "Company") and its subsidiaries (collectively the "Group") for the respective years as herein stated:

CONSOLIDATED INCOME STATEMENT

	Year ended 31 December				
	2004 HK\$'000	2003 HK\$'000	2002 HK\$'000	2001 HK\$'000	2000 HK\$'000
Turnover	63,162	66,404	80,496	127,152	157,875
Loss before taxation	(149,242)	(94,413)	(31,268)	(163,024)	(123,007)
Taxation	—	—	—	—	—
Loss before minority interests	(149,242)	(94,413)	(31,268)	(163,024)	(123,007)
Minority interests	19,023	6,257	1,121	7,285	5,783
Loss attributable to shareholders	(130,219)	(88,156)	(30,147)	(155,739)	(117,224)
Dividend	—	—	—	—	—

CONSOLIDATED ASSETS AND LIABILITIES

	Year ended 31 December				
	2004 HK\$'000	2003 HK\$'000	2002 HK\$'000	2001 HK\$'000	2000 HK\$'000
Total assets	270,096	413,614	393,877	377,088	543,344
Total liabilities	(217,559)	(239,939)	(178,653)	(175,748)	(178,980)
Minority interests	(12,886)	(31,201)	(29,029)	(12,812)	(20,097)
Net assets	39,651	142,474	186,195	188,528	344,267