



On behalf of the Board of Directors (the "Board"), I am pleased to present the audited consolidated results of Sky Hawk Computer Group Holdings Limited (the "Company") and its subsidiaries (collectively the "Group") for the year ended 31 December 2004.

During the period under review for 2004, in order to maintain the stability of the product quality, the Group has streamlined its human resources in operating management and has further administered internal promotion to retain production staff with high-caliber. In addition, we shall adhere to the production of aluminum chassis with high-end profitability to reverse the surging price of raw materials last year and to meet the competition in the huge production market of the PRC with its unique box processing technology.

In respect of business development, the Group has successfully promoted its products to the electronic products chain stores in Japanese market and the North America region.

The Group has adopted an intranet as the operation platform for the exchange of information among the Company's staff and the overseas business representatives. The intranet enables the Group to strengthen the internal communication and enhance the operation efficiency, which, in turn, capitalizes business opportunities for the Company.

### **APPRECIATION**

The Group achieved a satisfactory results last year and placed a solid foundation for its development in the coming future. On behalf of the Board, I would like to extend our gratitude to our shareholders, customers, management and staff for their continuous support to the Company.

**Wong Chia Chin**

*Chairman*

Hong Kong, 25 April 2005