

綜合現金流量表 Consolidated Cash Flow Statement

截至二零零四年十二月三十一日止年度 For the year ended 31st December, 2004

	附註 Notes	二零零四年 2004 千港元 HK\$'000	二零零三年 2003 千港元 HK\$'000
經營業務	OPERATING ACTIVITIES		
除稅前虧損	Loss before taxation	(302,558)	(54,431)
就以下各項所作調整：	Adjustments for:		
利息支出	Interest expenses	1,479	1,257
利息收入	Interest income	(1,487)	(626)
呆壞賬撥備	Allowance for bad and doubtful debts	3,961	10,589
已使用廣告服務 預付款項	Utilisation of prepayment for advertising services	6,655	-
商譽攤銷	Amortisation of goodwill	28,732	26,858
物業、機器及設備折舊 及攤銷	Depreciation and amortisation of property, plant and equipment	14,144	14,536
已確認減值虧損	Impairment losses recognised	113,571	33,500
投資物業 重估值盈餘	Revaluation surplus on investment properties	(2,381)	-
出售物業、機器及 設備之虧損	Loss on disposal of property, plant and equipment	2,301	756
出售附屬公司之溢利	Gain on disposal of subsidiaries	(7,524)	-
證券投資之已變現 虧損(溢利)淨額	Net realised loss (gain) on investments in securities	893	(22)
證券投資之未變現 虧損(溢利)淨額	Net unrealised loss (gain) on investments in securities	4,744	(2,564)
已確認銷售聯營公司之 未變現溢利於過往年度 綜合表內對銷	Recognition of unrealised gain eliminated on consolidation in prior year on sales to associates	(334)	(822)
應佔聯營公司業績	Share of results of associates	98,534	(47,955)
銷售予聯營公司之 未變現溢利對銷	Unrealised gain on sales to associates eliminated	-	284
電影版權按金撥備	Allowance for film rights deposits	-	16,169
出售聯營公司之虧損	Loss on disposal of associates	-	178
認股權證到期之溢利	Gain on expiry of warrants	-	(23,868)
營運資金變動前之 經營現金流量	Operating cash flows before movements in working capital	(39,270)	(26,161)
存貨減少	Decrease in inventories	296	876
電影版權增加	Increase in film rights	(13,723)	(30,968)
製作中電影減少(增加)	Decrease (increase) in films in progress	33,809	(5,613)
貿易應收賬款減少(增加)	Decrease (increase) in trade debtors	13,059	(10,743)
按金、預付款項 及其他應收賬款減少	Decrease in deposits, prepayments and other debtors	91,304	2,866
應收聯營公司款項 (增加)減少	(Increase) decrease in amounts due from associates	(9,112)	2,342
貿易應付賬款(減少)增加	(Decrease) increase in trade creditors	(6,562)	15,409
其他應付賬款及應計項目減少	Decrease in other creditors and accruals	(26,773)	(5,828)
應付聯營公司款項 (減少)增加	(Decrease) increase in amounts due to associates	(643)	643
營運產生(所用)之現金 退還(已付)海外所得稅	Cash generated from (used in) operations Overseas income tax refunded (paid)	42,385 701	(57,177) (149)
經營業務產生(所用)之 現金淨額	NET CASH GENERATED FROM (USED IN) OPERATING ACTIVITIES	43,086	(57,326)

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	附註 Notes		
投資業務	INVESTING ACTIVITIES		
已收利息	Interest received	1,487	626
已抵押銀行存款 之減少(增加)	Decrease (increase) in pledged bank deposits	4,557	(4,557)
一間聯營公司之已收股息	Dividend received from an associate	7,840	-
出售附屬公司所得款項	Proceeds from disposal of subsidiaries	21,000	-
出售證券投資 所得款項	Proceeds from disposal of investments in securities	5,934	985
出售物業、機器及 設備所得款項	Proceeds from disposal of property, plant and equipment	105	-
所投資公司償還貸款	Repayment of loan from an investee company	10,821	-
購入一間聯營公司	Acquisition of an associate	(38,310)	-
投資按金	Deposit for investment	(12,000)	-
購入應收可換股票據	Purchases of convertible notes receivables	(52,000)	-
購入證券投資	Purchases of investments in securities	(20,511)	(36,751)
購入物業、機器及設備	Purchase of property, plant and equipment	(2,512)	(2,736)
償還投資按金	Refund of deposit for investment	12,000	-
所投資公司所欠貸款	Loan advanced to an investee company	(2,054)	(4,982)
已收損害賠償	Liquidated damage received	4,000	-
		<u>(59,643)</u>	<u>(47,415)</u>
投資業務所用現金淨額	NET CASH USED IN INVESTING ACTIVITIES		
融資業務	FINANCING ACTIVITIES		
新增銀行貸款	New bank loans raised	21,250	-
發行股份所得款項	Proceeds from issue of shares	36,910	52,513
已付利息	Interest paid	(1,479)	(1,257)
股份發行開支	Share issuing expenses	(947)	(975)
償還銀行貸款	Repayment of bank loans	(2,268)	(1,920)
		<u>53,466</u>	<u>48,361</u>
融資業務產生之 現金流入淨額	NET CASH FROM FINANCING ACTIVITIES		
現金及現金等值增加 (減少)淨額	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	36,909	(56,380)
年初之現金及 現金等值	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	16,964	72,822
外幣匯率變動之 影響	EFFECT OF FOREIGN EXCHANGE RATE CHANGES	235	522
年終之現金及 現金等值	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	54,108	16,964
銀行結存及現金	Bank balances and cash	<u>54,108</u>	<u>16,964</u>