

## 股本變動及股東情況

### CHANGES OF SHARE CAPITAL STRUCTURE AND MAJOR SHAREHOLDERS

#### 1. Changes of share capital structure

There has been no change in the share capital of the Company during the Reporting Period. The Company has a total issued share capital of 3,326,000,000 shares, including 1,680,000,000 state-owned legal person shares, 350,000,000 A shares and 1,296,000,000 H shares .

#### 2. Information of shareholders

(1) As at 31 December 2004, the total number of shareholders of the Company is 33,602, of which 640 are holders of H shares.

(2) Top 10 shareholders of the Company:

Name of shareholders	Increase during 2004	Number of shares held at the end of 2004	Percentage (%)	Class	Number of shares pledged or locked up	Type of shareholders (state or foreign)
China Shipping (Group) Company	0	1,680,000,000	50.51	unlisted	0	State-owned legal person shares
HKSCC Nominees Limited	+5,506,199	1,275,834,497	38.36	listed	unknown	H shares
China Bank-Fortis Haitong Income - Securities Investment Fund	+14,650,985	21,319,436	0.64	listed	unknown	A shares
China Everbright Bank Co., Ltd. Jutian Infrastructure Sector Securities Investment Fund	+16,915,479	16,915,479	0.51	listed	unknown	A shares
China Merchants Bank Shareholders Co., Ltd. - CITIC Classic Allocation Fund	+16,025,523	16,025,523	0.48	listed	unknown	A shares

## 2. Information of shareholders (continued)

Name of shareholders	Increase during 2004	Number of shares held at the end of 2004	Percentage (%)	Class	Number of shares pledged or locked up	Type of shareholders (state-owned or foreign)
China Industrial and Commercial Bank-Tian Yuan Securities Investment Fund	+9,073,210	9,073,210	0.27	listed	unknown	A shares
China Bank-Hua Xia Securities Investment Fund	-4,723,615	7,979,606	0.24	listed	unknown	A shares
Xin Hua Securities Investment Fund	-7,194,981	7,940,700	0.24	listed	unknown	A shares
The Bank of Communication - Efund 50 Index Fund	+7,937,687	7,937,687	0.24	listed	unknown	A shares
China Bank-Zhao Shang Pioneering Securities Investment Fund	+7,733,960	7,733,960	0.23	listed	unknown	A shares

## 股本變動及股東情況 (續)

### **CHANGES OF SHARE CAPITAL STRUCTURE AND MAJOR SHAREHOLDERS** (Continued)

Notes:

1. There has been no change in the controlling shareholder of the Company during the year.
2. China Shipping is the parent company of the Company, with a registered capital of RMB6.612 billion, and its legal representative is Mr. Li Kelin. The main scope of business of China Shipping includes coastal, ocean and inland river transportation; container transportation, cargo canvassing and space booking, customs clearance, multi-transportation, ship leasing, ship agency, cargo forwarding, air cargo transportation and forwarding; ship bunker, material, water and food supplying; ship repair, construction and dismantling; repairing and construction of ship communication products and spare parts; warehousing, depot and terminal service; container repair, construction, sale and purchase and leasing; construction, repairing, sale and purchase of trucks and spare parts; sale and purchase of ships, crude oil, refined oil, coal and steel; foreign trade, personnel training and education, consultancy of ship technology, communication service, export of labour services, realty development, tourism, financial services and hotel services.
3. HKSCC Nominees Limited is a private company, and its main business is to manage shares owned by other companies or individuals.
4. As far as the directors of the Company are aware, the above shareholders are not associated with each other.