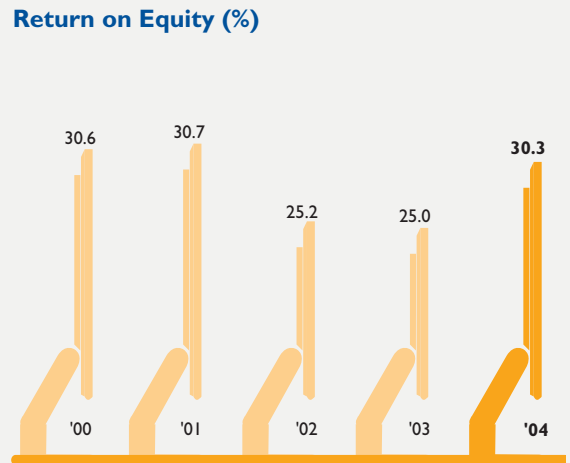
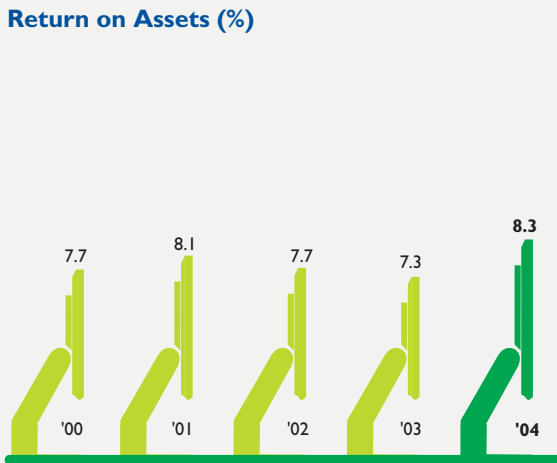
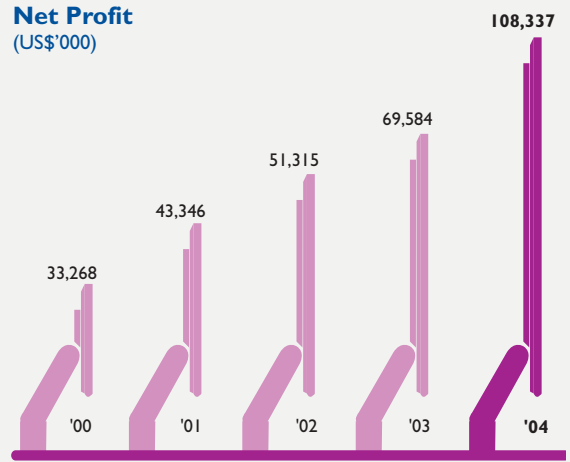
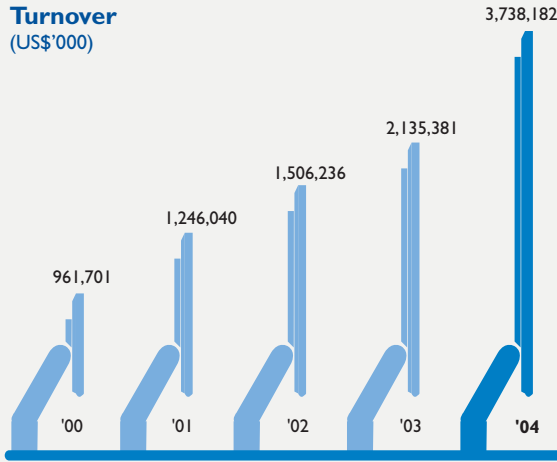
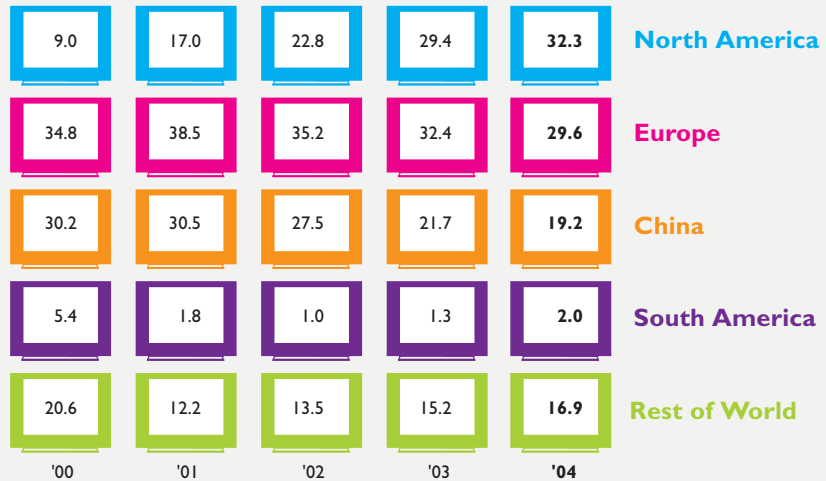




Financial Highlights



Turnover by Geographical Market (%)





	2000	2001	2002 (Restated)	2003	2004
OPERATING RESULTS (US\$'000)					
Consolidated turnover	961,701	1,246,040	1,506,236	2,135,381	3,738,182
Profit attributable to shareholders	33,268	43,346	51,315	69,584	108,337
Basic earnings per share (US\$)	0.0277	0.0357	0.0400	0.0517	0.0782
Final dividend per share (US\$)	0.0044	0.0048	0.0052	0.0112	0.0159*
FINANCIAL POSITION (US\$'000)					
Total assets	501,646	562,227	777,934	1,127,619	1,484,825
Bank balances and cash and pledged bank deposits	60,884	86,021	254,765	210,944	327,930
Bank debts	80,965	26,461	60,928	134,421	205,450
Shareholders' funds	123,534	158,735	248,242	308,594	407,478
Capital expenditure	26,392	16,848	12,751	13,221	41,035
FINANCIAL RATIOS					
Inventory turnover (days)	57.6	48.1	40.0	46.3	38.0
Accounts receivable turnover (days)	59.5	61.6	56.0	57.1	51.0
Accounts payable turnover (days)	94.9	92.4	95.8	92.3	70.5
Net profit margin (%)	3.5	3.5	3.4	3.3	2.9
Return on average equity (%)	30.6	30.7	25.2	25.0	30.3
Return on average total assets (%)	7.7	8.1	7.7	7.3	8.3
Current ratio (%)	114.8	121.9	147.5	133.0	144.0
Gearing ratio (%)	16.1	4.7	7.8	11.9	13.8
Interest coverage (times)	4.9	7.6	15.4	18.5	12.7
Dividend payout ratio (%)	23.6	20.7	20.9	28.2	27.1

* Proposed final dividend