

FINANCIAL CALENDAR 2005

Announcement of 2004/2005 results

24 June 2005

Last day to register for 2004/2005 Final Dividends

22 July 2005

Annual General Meeting

29 July 2005

2004/2005 Final Dividend Payment Date

11 August 2005

Financial Year End

31 March 2005

SHARE CAPITAL

二零零五年財務年誌

二零零四年／零五年度業績公佈日期

二零零五年六月二十四日

二零零四年／零五年度末期股息 最後登記日期

二零零五年七月二十二日

股東週年大會

二零零五年七月二十九日

二零零四年／零五年度末期派息日

二零零五年八月十一日

財務年結日

二零零五年三月三十一日

股本

As at
截至

31 March 2005

二零零五年
三月三十一日

15 June 2005

二零零五年
六月十五日

Authorised (HK\$)

法定 (港元)

80,000,000

80,000,000

Issued (HK\$)

已發行 (港元)

40,776,600

40,876,400

ANALYSIS OF SHAREHOLDING STRUCTURE AND SHAREHOLDER DISTRIBUTION

As at 31 May 2005, the Company had 408,764,000 shares in issue of which approximately 45%⁽¹⁾ was held by the public. As at that date, the Company had a total of 409 registered shareholders. The following table shows the distribution of ownership according to the register of members and the Participants Shareholding Report generated from the Central Clearing and Settlement System as of 31 May 2005:

股權結構及股東分佈之分析

截至二零零五年五月三十一日，本公司共發行股份408,764,000股，其中公眾持股量約佔45%⁽¹⁾。截至同日，本公司擁有註冊股東409名。根據股東名冊及中央結算交收系統於二零零五年五月三十一日編纂的參與者股權報告，我們編制了以下股東分佈表供投資者參考：

Category		Number of registered shareholders	% of number of shareholders	Number of shares	% of total issued share capital
類別		註冊股東數量	佔註冊股東數目比例%	持股數量	佔已發行股份比例%
Pearl Court Company Limited		1	0.3%	172,200,000	42.13%
Ho's family ⁽²⁾	何氏家族 ⁽²⁾	3	0.7%	49,102,000	12.01%
Directors ⁽³⁾	董事 ⁽³⁾	4	1%	3,390,000	0.83%
Value Partners Limited ⁽⁴⁾		1	0.3%	40,126,000	9.82%
Individuals	個人投資者	188	45.9%	13,918,250	3.40%
Institutions, corporates and nominees	機構投資者、企業投資者及代理人	212	51.8%	130,027,750	31.81%
Total	合計	409	100.0%	408,764,000	100.0%

Note:

- (1) Public shareholding represents shares held by the public, excluding those held by Pearl Court Company Limited, Ho's family and Directors of the Company.
- (2) Ho's family comprises Mr. Ho Cheuk Fai, Chairman and Chief Executive Officer, Mr. Ho Cheuk Ming, Deputy Chairman and Chief Operating Officer, and Ms. Ho Po Chu, the Chief Executive.
- (3) Directors represent Directors of the Company excluding Mr. Ho Cheuk Fai and Mr. Ho Cheuk Ming.
- (4) Latest Information updated to 25 May 2004 as provided by Value Partners Limited.

備註：

- (1) 公眾持股量代表(除 Pearl Court Company Limited、何氏家族及本公司董事所持股份數量外)公眾人士所持有的股份數量。
- (2) 何氏家族由何焯輝先生(主席兼行政總裁)、何卓明先生(副主席兼營運總裁)及何寶珠女士(高級行政人員)組成。
- (3) 董事代表(除何焯輝先生及何卓明先生外)本公司之董事。
- (4) 此乃Value Partners Limited所提供之更新截至二零零四年五月二十五日之最新資料。

ANALYSIS OF SHAREHOLDING STRUCTURE AND SHAREHOLDER DISTRIBUTION (Cont'd)**股權結構及股東分佈之分析 (續)**

As at 31 May 2005 於二零零五年五月三十一日 Number of Shares Held 所持股份數目	Shareholders 股東		Shares of HK\$0.1 each 每股面值0.1港元股份	
	Number 人數	% of total 佔總數百分比	Number 數目	% of total 佔總數百分比
1 - 5,000	76	18.6%	154,074	0.0%
5,001 - 20,000	116	28.3%	1,550,000	0.4%
20,001 - 50,000	61	14.9%	2,243,929	0.5%
50,001 - 100,000	51	12.5%	4,075,130	1.0%
100,001 - 200,000	29	7.1%	4,510,000	1.1%
200,001 - 500,000	29	7.1%	9,425,322	2.3%
500,001 - 1,000,000	16	3.9%	12,202,000	3.0%
1,000,001 - 2,000,000	15	3.7%	20,135,995	4.9%
2,000,001 - 5,000,000	6	1.5%	19,413,735	4.8%
Over 5,000,000以上	10	2.4%	335,053,815	82.0%
	409	100.0%	408,764,000	100.0%

OUTSTANDING OPTIONS FOR ORDINARY SHARES GRANTED**已授予但仍未行使的購股權**

	As at 截至	
	31 March 2005 二零零五年 三月三十一日	15 June 2005 二零零五年 六月十五日
at exercise price of HK\$0.30 each 行使價為每股0.30港元	820,000	820,000
at exercise price of HK\$1.30 each 行使價為每股1.30港元	400,000	200,000
at exercise price of HK\$1.65 each 行使價為每股1.65港元	5,450,000	4,800,000
at exercise price of HK\$2.475 each 行使價為每股2.475港元	11,860,000	11,860,000
at exercise price of HK\$1.90 each 行使價為每股1.90港元	3,742,000	3,594,000
at exercise price of HK\$3.15 each 行使價為每股3.15港元	5,450,000	5,350,000
at exercise price of HK\$3.35 each 行使價為每股3.35港元	11,400,000	11,400,000
Please refer to P.76 to P.88 請參閱第七十六至八十八頁		

MARKET CAPITALISATION**市值****As at 31 March 2005 (Closing Price: HK\$3.575)**

截至二零零五年三月三十一日(收市價: 3.575港元)

HK\$1,457,763,450

1,457,763,450港元

As at 15 June 2005 (Closing Price: HK\$3.35)

截至二零零五年六月十五日(收市價: 3.35港元)

HK\$1,369,359,400

1,369,359,400港元

Key Information for Shareholders 股東主要資料

Karrie International Holdings Limited

SUMMARY OF DIRECTORS' / CHIEF EXECUTIVE'S DEALINGS IN THE SECURITIES OF THE COMPANY FROM 1 APRIL 2004 TO 15 JUNE 2005

於二零零四年四月一日至二零零五年六月十五日止之董事及最高行政人員買賣本公司證券一覽表

Name 姓名	Date 日期	Buy 買入		Sell 賣出	
		Number of Shares 股份數目	Average Price 平均價 (HK\$) (港元)	Number of Shares 股份數目	Average Price 平均價 (HK\$) (港元)
Mr. Ho Cheuk Fai 何焯輝先生	August 2004 二零零四年八月	396,000	2.290		
	September 2004 二零零四年九月	100,000	2.450		
	January 2005 二零零五年一月	198,000	3.099		
	February 2005 二零零五年二月	318,000	3.162		
	March 2005 二零零五年三月	986,000	3.611		
	April 2005 二零零五年四月	594,000	3.222		
	Total 合計	2,592,000			
	Mr. Tam Wing Hung 談永雄先生	December 2004 二零零四年十二月			200,000
Total 合計				200,000	
Ms. Ho Po Chu 何寶珠女士	May 2004 二零零四年五月	474,000	1.764		
	July 2004 二零零四年七月	278,000	2.242		
	August 2004 二零零四年八月	80,000	2.250		
	Total 合計	832,000			

Note: For details of share options exercised or granted during the period, please refer to P.76 to P.88.

備註：於期內關於行使或授出購股權之詳情，請參閱第七十六至八十八頁。

ATTENDANCE RECORDS OF COMPANY MEETINGS**公司會議出席紀錄**

The attendance records of Board meetings and Audit Committee meetings in 2004/05 are set out below:

以下是二零零四／零五年度董事會會議及審核委員會會議的出席記錄：

Attendance of individual Directors at Board meetings in 2004/05**二零零四／零五年度董事會會議個別董事的出席率**

Number of meetings	會議次數		4
<i>Executive Directors</i> 執行董事			
Mr. Ho Cheuk Fai	何焯輝先生	2/4	50%
Mr. Ho Cheuk Ming	何卓明先生	4/4	100%
Mr. Kwok Wing Kin, Francis	郭永堅先生	3/4	75%
Mr. Tam Wing Hung	談永雄先生	1/4	25%
Mr. Lee Shu Ki	李樹琪先生	4/4	100%
Mr. Wong Shun Pang ⁽¹⁾	黃順鵬先生 ⁽¹⁾	2/4	50%
<i>Independent Non-executive Directors</i> 獨立非執行董事			
Mr. So Wai Chun	蘇偉俊先生	4/4	100%
Mr. Leung Wai Ho ⁽²⁾	梁偉浩先生 ⁽²⁾	3/3	100%
Mr. Chan Sui Sum, Raymond	陳瑞森先生	3/4	75%
Mr. Fong Hoi Shing ⁽³⁾	方海城先生 ⁽³⁾	1/1	100%
Average attendance rate	平均出席率		77.5%

Attendance of individual members at Audit Committee meetings in 2004/05**二零零四／零五年度審核委員會會議個別成員的出席率**

Number of meetings	會議次數		4
<i>Independent Non-executive Directors</i> 獨立非執行董事			
Mr. So Wai Chun	蘇偉俊先生	4/4	100%
Mr. Leung Wai Ho ⁽²⁾	梁偉浩先生 ⁽²⁾	3/3	100%
Mr. Chan Sui Sum, Raymond	陳瑞森先生	3/4	75%
Mr. Fong Hoi Shing ⁽³⁾	方海城先生 ⁽³⁾	1/1	100%
Average attendance rate	平均出席率		94%

Note:

附註：

- (1) Appointed as Executive Director on 1 June 2004.
- (2) Resigned as Independent Non-executive Director on 19 January 2005.
- (3) Appointed as Independent Non-executive Director on 7 December 2004.

- (1) 於二零零四年六月一日獲委任為執行董事。
- (2) 於二零零五年一月十九日辭任獨立非執行董事。
- (3) 於二零零四年十二月七日獲委任為獨立非執行董事。

Key Information for Shareholders 股東主要資料

Karrie International Holdings Limited

STOCK CODE

The Stock Exchange of Hong Kong Limited
Main Board 1050

股份編號

香港聯合交易所有限公司
主板 1050

BOARD LOT 2,000 Shares

每手股數 2,000股

SHAREHOLDER SERVICES

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the registrar of the Company:

Computershare Hong Kong Investor Services Limited
Rooms 1712-6, 17th Floor
Hopewell Centre
183 Queen's Road East
Hong Kong
Tel: (852) 2862 8628
Fax: (852) 2529 6087

股東服務

假若有任何關於閣下股份之事宜，包括股份轉讓、更改姓名或地址、遺失股票等，請以書面聯絡我們的股份過戶登記分處：

香港中央結算登記有限公司
香港
皇后大道東183號
合和中心17樓
1712-16室
電話：(852) 2862 8628
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