

Corporate Profile

Man Sang International Limited (the “Company”) together with its subsidiaries (the “Group”), is the first company engaged in the pearl business that is listed in Hong Kong.

The Group was founded in the early 1980’s. It is principally engaged in the purchasing, processing, assembling, merchandising and wholesale distribution of pearls and jewelry products. Pearls products include Chinese cultured pearls, Chinese freshwater pearls, Japanese cultured pearls, Tahitian pearls and South Sea pearls. Products are principally sold to jewelry manufacturers, wholesale jewelry distributors and mass jewelry merchandisers throughout the world.

The Group owns and operates a real estate complex called Man Sang Industrial City located in Shenzhen, the People’s Republic of China (the “PRC”). Altogether, there are 26 blocks of completed buildings and one additional building which is still under construction in the industrial city with a total gross floor area of approximately 780,000 square feet, the Group at present utilizes most of the units in 9 blocks for its own use on pearl processing and jewelry manufacturing, administration and staff accommodation, while the rest are held for leasing purpose to the third parties.