

***FU JI** Food and Catering Services Holdings Limited (the "Company") together with its subsidiaries (the "Group") is a leading food and catering services provider in the People's Republic of China (the "PRC"). It operates three principal complimentary lines of business, namely Catering Services, Chinese Restaurants and Convenience Food, in Shanghai and Suzhou, and in future, other coastal cities of the PRC with promising business potential. It adopts a centralised and standardised operational mode covering procurement, processing of food ingredients and logistic arrangement. During the fiscal year ended 31 March 2005, the Group operated three Chinese Restaurants, two in Shanghai and one in Suzhou; provided Catering Services as well as produced and sold Convenience Food under the brand, "**FU JI Home Kitchen**", in Shanghai and Suzhou.*

In preparation for the public listing of the Company's shares, the Company acquired the entire issued share capital of Sky Achieve Limited, the then holding company of the Group, on 26 November 2004 and became the holding company of the Group. The shares of the Company were listed on the Main Board of The Stock Exchange of Hong Kong Limited on 17 December 2004.

Website: www.fujicatering.com

Stock code: 1175