

## FOUR YEARS FINANCIAL SUMMARY

RMB'000	Year ended 31 March			
	2002	2003	2004	2005
<b>Results</b>				
Turnover	74,965	130,914	252,901	454,695
Profit from Operations	15,111	46,413	103,810	201,912
Finance Costs	(129)	(592)	(2,983)	(5,125)
Profit from Ordinary Activities Before Taxation	14,982	45,821	100,827	196,787
Income Tax	(1,776)	(9,478)	(18,213)	(31,370)
Profit Attributable To Shareholders	13,206	36,343	82,614	165,417
RMB'000	As at 31 March			
	2002	2003	2004	2005
<b>Assets And Liabilities</b>				
Non-current Assets	97,770	124,157	205,272	551,283
Current Assets	5,992	15,674	100,979	346,299
Current Liabilities	52,373	52,099	94,563	184,657
Non-current Liabilities	0	0	41,340	33,072
Net Assets	51,389	87,732	170,348	679,853

## Notes:

FU Ji Food and Catering Services Holdings Limited (the "Company") was incorporated in the Cayman Islands as an exempted company with limited liability on 8 April 2004 under the Companies Law, Cap 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands. Pursuant to reorganisation (the "Reorganisation") in preparation for the listing of the shares on the Main Board of The Stock Exchange of Hong Kong Limited, the Company acquired the entire issued share capital of Sky Achieve Limited, the then holding company of other companies comprising the Group, and became the holding company of the companies comprising the Group on 26 November 2004.

The Group resulting from the Reorganisation is regarded as a continuing group. Accordingly, the financial information for the years ended 31 March 2005, 2004, 2003 and 2002 and as at 31 March 2005, 2004, 2003 and 2002 as contained in the sections "Four years financial summary" and "Financial highlights" of this Annual Report had been prepared on the basis that the Company was the holding company of the Group for each of the relevant years, rather than from 26 November 2004. Accordingly, the results of the Group for each of the financial years ended 31 March 2005, 2004, 2003 and 2002 include the results of the Company and its subsidiaries with effect from 1 April 2001 or since their respective dates of incorporation, whichever is a shorter period as if the current group structure had been in existence throughout the four years presented. The assets and liabilities of the Group as at 31 March 2004, 2003 and 2002 is a combination of the assets and liabilities of the Company and its subsidiaries as at the relevant year end dates.