

I. IMPORTANT NOTICE

The Board of Directors of the Company and its Directors confirm that there are no misleading statements, misrepresentation, or material omissions contained in this interim report (the "Report") and accept joint and several responsibility for the truthfulness, accuracy and completeness of the contents of the Report.

For the reason of business trip, Mr. Xu Guofei (non-executive Director) appointed Mr. Zhang Zuzhong (executive Director) and Ms. Wan Hui and Mr. Ma Chung Lai Lawrence (independent non-executive Directors) appointed Mr. Cai Lianglin (independent non-executive Director) to respectively attend the board meeting held on 27 July 2005 and vote on their behalfs. Mr. Shi Qiusheng (non-executive Director) was engaged in other duties and therefore could not attend the said board meeting.

The Chairman of the Company, Mr. Li Anjian, Chief Accountant, Mr. Wu Liulin, and the manager of finance department, Mr. Shen Jianlong, have declared that they are responsible for the truthfulness and completeness of the financial statements in the Interim Report 2005.

The financial statements of the Company for the six months ended 30 June 2005 (the "Reporting Period") were unaudited.

II. BASIC COMPANY INFORMATION

(1) Company profile

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| 1. Legal Chinese name of the Company | : | 南京熊猫电子股份有限公司 |
| Legal English name of the Company | : | Nanjing Panda Electronics Company Limited |
| Abbreviation of English Name of the Company | : | NPEC |
| 2. Place of listing | : | H shares: The Stock Exchange of Hong Kong Limited
A shares: Shanghai Stock Exchange |
| Abbreviation of stock | : | H shares: Nanjing Panda A shares: Nanjing Panda |
| Stock Code | : | H shares: 0553 A shares: 600775 |
| 3. Registered Address of the Company | : | Floor 1-2, Block 5, North Wing, Nanjing High and New Technology Development Zone, Nanjing, the PRC |
| Office Address of the Company | : | 301 Zhong Shan Road East, Nanjing, the PRC (Postal Code : 210002) |
| International Web Site | : | http://www.chinapanda.com.cn |
| 4. Legal Representative of the Company | : | Li Anjian |
| 5. Secretary to the Board of Directors | : | Chen Ping |
| Securities Representative of the Board of Directors | : | Chen Yebao |
| Correspondence Address | : | 301 Zhong Shan Road East, Nanjing, the PRC (Postal Code: 210002) |
| Telephone | : | (8625)-84801144 |
| Facsimile | : | (8625)-84820729 |
| E-mail address | : | dms@panda.cn |
| 6. Names of Newspapers for information dissemination designated by the Company | : | Mainland China : Shanghai Securities News and China Securities Journal
Hong Kong SAR: Ta Kung Pao and The Standard |
| Worldwide Web Site for the Report designated by China Securities Regulatory Commission | : | http://www.sse.com.cn |
| Place for Inspection of the Documents available for inspection of the Company | : | Secretarial Office of the Board of Directors,
301 Zhong Shan Road East, Nanjing, the PRC |