

Information for Stakeholders

(Financial figures are expressed in Hong Kong Dollar)

INTERIM REPORT

This interim report is printed in English and Chinese and is available on the corporate website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at www.hkex.com.hk under the “Investor Relations Corner”. Printed copies in either or both languages are posted to shareholders in accordance with their indicated preference. Shareholders may at any time choose to change their choice of language or means of receipt of the Company’s corporate communications free of charge by notice in writing to the Company Secretary or HKEx’s registrar, Hong Kong Registrars Limited.

CLOSURE OF REGISTER OF MEMBERS

The Register of Members will be closed from Wednesday, 7 September 2005 to Friday, 9 September 2005, both dates inclusive, during which period, no transfer of shares will be registered. Dividend warrants will be despatched to shareholders on or about Thursday, 15 September 2005. In order to qualify for the interim dividend, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with HKEx’s registrar, Hong Kong Registrars Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:00 p.m. on Tuesday, 6 September 2005.

REGISTERED OFFICE

Address: 12th Floor, One International Finance Centre,
1 Harbour View Street, Central, Hong Kong
Telephone number: +852 2522 1122
Fax number: +852 2295 3106
Email address: info@hkex.com.hk
Website: <http://www.hkex.com.hk>

REPRESENTATIVE OFFICE IN BEIJING

Address: Suite 1002, Tower W2, Oriental Plaza,
No. 1, East Chang An Ave, Dong Cheng District, Beijing
Postal code: 100738
Telephone number: +8610 8518 3088
Fax number: +8610 8518 3288
Email address: bj@hkex.com.hk

GUANGZHOU SPECIAL REPRESENTATIVE

Address: Room C, 12th Floor, Guangdong International Building, Annex A,
339 Huanshi Dong Lu, Guangzhou
Postal code: 510098
Telephone number: +8620 2237 3166
Fax number: +8620 2237 3167

SHANGHAI SPECIAL REPRESENTATIVE

Address: Room 012, 14th Floor, HSBC Tower,
101 Yin Cheng East Road, Pudong New Area, Shanghai

Postal code: 200120

Telephone number: +8621 6841 1783

Fax number: +8621 6841 0938

OUR CONTACT DETAILS

Business Development

Name: Mr Lawrence Fok, Head of Business Development Division

Address: 12th Floor, One International Finance Centre,
1 Harbour View Street, Central, Hong Kong

Telephone number: +852 2840 3050

Fax number: +852 2521 7060

Corporate Communications and Investor Services

Name: Mr Henry Law, Head of Corporate Communications Department

Address: 12th Floor, One International Finance Centre,
1 Harbour View Street, Central, Hong Kong

Telephone number: +852 2840 3861

Fax number: +852 2868 4084

Issuer Services

Name: Mr Peter Curley, Senior Vice President, Listing Division

Address: 11th Floor, One International Finance Centre,
1 Harbour View Street, Central, Hong Kong

Telephone number: +852 2840 3787

Fax numbers: +852 2295 0198/ +852 2295 0590/ +852 2295 3599

Participant Services

Name: Mr Derek Tam, Senior Vice President, Exchange Division

Address: 17th Floor, Worldwide House,
19 Des Voeux Road Central, Hong Kong

Telephone number: +852 2840 3633

Fax number: +852 2810 9712

Secretarial Services

Name: Mr Joseph Mau, Company Secretary,
Head of Secretarial Services Department

Address: 12th Floor, One International Finance Centre,
1 Harbour View Street, Central, Hong Kong

Telephone number: +852 2840 3872

Fax number: +852 2878 7029

HKEx'S REGISTRAR AND TRANSFER OFFICE

Name: Hong Kong Registrars Limited
 Address: 46th Floor and Rooms 1712-1716, 17th Floor, Hopewell Centre,
 183 Queen's Road East, Wanchai, Hong Kong
 Telephone number: +852 2862 8628
 Fax numbers: +852 2865 0990/ +852 2529 6087

FINANCIAL CALENDAR

2005 annual general meeting	12 April 2005
Announcement of first quarter results	11 May 2005
Announcement of interim results	17 August 2005
Announcement of third quarter results	November 2005 *
Announcement of final results	February 2006 *

* *To be advised*

DIVIDEND

Interim dividend	\$0.49 per share
Ex-dividend date for interim dividend	5 September 2005
Book closing dates for interim dividend	7-9 September 2005
Record date for interim dividend	9 September 2005
Payment date for interim dividend	on or about 15 September 2005

SHARE INFORMATION

Share Listing

HKEx's shares were first listed on The Stock Exchange of Hong Kong Limited ("Stock Exchange") on 27 June 2000.

Stock Code

Stock Exchange	388
Access to Reuters	0388.HK
Access to Bloomberg	388 HK Equity

Board lot

2,000 shares

PRICE AND TURNOVER HISTORY

Year	Price per Share		Turnover (in millions)	
	High (\$)	Low (\$)	(Shares)	(\$)
2004				
July	17.10	15.70	75.07	1,242.12
August	17.45	15.40	111.13	1,804.11
September	18.95	17.10	104.14	1,872.08
October	18.95	16.80	66.23	1,178.57
November	20.15	17.45	104.29	1,998.13
December	20.85	19.40	71.13	1,425.36
2005				
January	20.95	18.50	93.63	1,827.06
February	20.50	19.35	51.44	1,022.60
March	20.20	19.45	72.19	1,435.47
April	20.25	18.75	75.75	1,460.45
May	19.40	18.70	51.90	987.69
June	20.40	18.75	81.27	1,589.67

MARKET CAPITALISATION

Public Float Capitalisation as at 30 June 2005 \$21,330 million

(Issued capital: 1,061,200,846 shares; closing price at 30 June 2005: \$20.10 per share)

SHARE PRICE OF HKEx COMPARED WITH HANG SENG INDEX (“HSI”)

