



中信國際金融控股有限公司  
CITIC INTERNATIONAL FINANCIAL HOLDINGS LIMITED

二零零五年度中期報告  
2005 Interim Report

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中信國際金融控股有限公司(「中信國際金融」)於香港聯合交易所上市(股份編號：0183)，是中國中信集團公司(「中信公司」)在境外的金融旗艦，其約百分之五十六權益由中信公司持有。中信國際金融為香港註冊持牌銀行中信嘉華銀行有限公司(「中信嘉華」)及中信國際資產管理有限公司(「中信國際資產管理」)之控股公司。中信國際資產管理乃專注於不良資產管理、直接投資及財務顧問服務的資產管理公司。中信國際金融並同時持有中信資本市場控股有限公司(「中信資本控股」)百分之五十權益，中信資本控股主攻中國投資銀行、資產管理及證券買賣服務。

中信國際金融於二零零二年十一月二十五日由中信嘉華重組而成。重組成控股公司，令集團的綜合競爭能力得以提升，不但為旗下的附屬及聯營公司帶來更大的策略優勢，並為與中信公司及其他有關機構的合作提供更高的靈活性。於二零零五年六月三十日，中信國際金融員工人數逾一千六百人，總資產達八百七十五億港元。

CITIC International Financial Holdings Limited (“CIFH”), which is listed on The Stock Exchange of Hong Kong Limited (stock code: 0183), is the financial flagship of CITIC Group (“CITIC”) outside Mainland China. CIFH is approximately 56%-owned by CITIC and is the holding company of CITIC Ka Wah Bank Limited (“CKWB”), a Hong Kong incorporated licensed bank, and CITIC International Assets Management Limited, an asset management company which specialises in distressed asset management, direct investments and financial advisory services. CIFH also holds 50% of CITIC Capital Markets Holdings Limited, which focuses on China-related financial services in investment banking, asset management and securities brokerage.

CIFH was formed on 25 November 2002 as the Group’s holding company following the reorganisation of CKWB. With CIFH as the holding company after the reorganisation, the Group has been able to increase its overall competitiveness and to provide its subsidiaries and associates with greater strategic advantages and higher flexibility in collaborating with CITIC and related entities. As of 30 June 2005, CIFH employed over 1,600 staff and had total assets amounting to HK\$87.5 billion.