

Basic Corporate Information

- (I) **Official name of the Company**
- (in Chinese)** : 安徽海螺水泥股份有限公司
 - (in English)** : ANHUI CONCH CEMENT COMPANY LIMITED
- Abbreviation in English** : ACC
- (II) **Exchanges on which the Company's shares are listed**
- H Shares** : The Stock Exchange of Hong Kong Limited
 - Stock code** : 0914
 - A Shares** : The Shanghai Stock Exchange
 - Stock code** : 600585
 - Stock Abbreviation** : Conch Cement
- (III) **Registered address and office address of the Company** : 209 Beijing East Road, Wuhu City, Anhui Province, The People's Republic of China
- Postal code** : 241000
 - Email address of the Company** : conch@mail.wh.ah.cn
- (IV) **Legal representative of the Company** : Guo Wensan
- (V) **Secretary to the Board** : Zhang Mingjing
- Contact number** : 0086 553 3118688
 - Fax number** : 0086 553 3114550
 - Company secretary (Hong Kong)** : Leo P Y Chiu
 - Contact number** : 00852-2111 3220
 - Fax number** : 00852-2111 3299
 - Securities affairs representative** : Yang Kaifa
 - Contact number** : 0086 553 3114546
 - Email address** : conch_ah@mail.wh.ah.cn

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(VI) Company's designated newspapers for information disclosure	: Shanghai Securities Journal, China Securities Journal, Hong Kong Wen Wei Po and The China Daily
Website for publication of this report	: http://www.sse.com.cn
Location where the Company's interim report is available for inspection	: Secretariat to the Board
(VII) Other related information	
Registered number of business license	: 3400001300128
Tax registration number	: GSHZ34020214949036-X DSWZ34020214949036-X
Legal adviser as to PRC law	: Jingtian & Gongcheng 15th Floor, Union Plaza, 20 Chaoyangmen Wai Dajie, Beijing, PRC
Legal adviser as to Hong Kong law	: Chiu & Partners 41st Floor, Jardine House, 1 Connaught Place, Central, Hong Kong
International auditors	: PricewaterhouseCoopers, Certified Public Accountants 22nd Floor, Prince Building, Central, Hong Kong
PRC auditors	: PricewaterhouseCoopers Zhongtian Certified Public Accountants 11th Floor, PwC Centre, 202 Hubin Road, Shanghai, PRC

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(VIII) Major financial data and indicators

1. Major financial data and indicators prepared in accordance with PRC Accounting Standards

Table 1

(Amount: RMB'000)

Items	30 June 2005	31 December 2004	Difference as compared with the beginning of the year (%)
Current assets	2,906,522	3,589,166	(19.02)
Current liabilities	7,503,144	6,113,975	22.72
Total assets	17,529,760	16,067,170	9.10
Shareholders' equity (excluding minority interests)	5,412,064	5,467,280	(1.01)
Net assets per share (RMB)	4.31	4.35	(0.92)
Adjusted net assets per share (RMB)	4.31	4.35	(0.92)

Table 2

(Amount: RMB'000)

Items	January to June 2005	January to June 2004	Difference as compared with the same period of the previous year (%)
Income from principal operations	4,533,064	3,815,906	18.79
Net profit	107,665	791,924	(86.40)
Net profit after extraordinary items of profit/loss	89,737	790,389	(88.65)
Earnings per share (RMB)	0.086	0.631	(86.41)
Return on net assets	1.99%	15.08%	Reduced by 13.09 points
Net cashflows from operating activities	543,052	877,793	(38.13)

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Extraordinary items of profit/loss of the Reporting Period and its amounts are as follows:

(Amount: RMB'000)

Items	
Non-operating income, net	(440)
Subsidy income (net of amount of income tax impact)	18,368

2. *Financial summary prepared in accordance with International Financial Reporting Standards ("IFRS")*

(Amount: RMB'000)

Items	January to June 2005	January to June 2004	Difference as compared with the same period of the previous year (%)
Net operating income	4,513,416	3,788,917	19.12
Net profit	91,414	794,264	(88.49)

Items	30 June 2005	31 December 2004	Difference as compared with the beginning of the year (%)
Total assets	17,369,529	15,897,317	9.26
Total liabilities	11,214,960	9,527,474	17.71

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3. Explanations for differences between the consolidated financial statements prepared in accordance with PRC Accounting Standards and those prepared in accordance with IFRS

(Amount: RMB'000)

	Net profit		Shareholders' equity	
	January to June 2005 (Unaudited)	January to June 2004 (Unaudited)	30 June 2005 (Unaudited)	31 December 2004 (Audited)
As reported in statutory financial statements prepared in accordance with PRC Accounting Standards	107,665	791,924	5,412,064	5,467,280
Adjustment made in accordance with IFRS:				
— Recognised as negative goodwill under IFRS	—	421	—	(3,560)
— Unamortised goodwill	13,211	—	22,265	9,053
— Reversal of revaluation surplus of leasehold land	3,699	1,919	(160,041)	(160,179)
— Deferred income tax credit and exemption for investments in domestic equipment recognised	(24,705)	—	(88,637)	(63,932)
— Equipment subject to depreciation under IFRS	(4,158)	—	(4,158)	—
— Deferred recognition of pre-operating expenses not recognised by IFRS	(4,299)	—	(4,299)	—
As prepared in accordance with IFRS	91,414	794,264	5,177,194	5,248,662