



FINANCIAL HIGHLIGHTS

For the six months ended 30 June 2005

- Group's turnover increased by 106.0% to HK\$751.1 million
- Group's gross profit increased by 74.8% to HK\$134.6 million
- Profit attributable to shareholders increased by 397.0% to HK\$176.2 million
- Earnings per share amounted to HK\$0.0653
- Interim dividend declared of HK\$0.01 per share and special interim dividend declared of HK\$0.01 per share

The board of directors (the "Board") is pleased to report a remarkable performance of Enerchina Holdings Limited ("Enerchina" or the "Company") and its subsidiaries (collectively the "Group") in the first half of 2005. The unaudited consolidated profit attributable to shareholders for the six months ended 30 June 2005 was increased by 397.0% over the same period last year to HK\$176.2 million. Earnings per share were HK\$0.0653 (2004: HK\$0.0183). The substantial growth in our profit after tax was mainly contributed by the increase in the sale of electricity, the consolidation of the results of the newly acquired company, namely Panva Gas Holdings Limited ("Panva Gas") (Stock Code: 8132) and the disposal of the Group's 41.0% indirect interest in Xin Hua Control Engineering Co., Ltd. ("Xin Hua Control") in the first half of 2005.

The Board has declared an interim dividend for 2005 of HK\$0.01 (2004: nil) per share and a special interim dividend of HK\$0.01 (2004: nil) per share. The interim dividend and the special interim dividend will be paid on Friday, 14 October 2005 to shareholders whose names appear on the register of members on Friday, 7 October 2005.